

Exhibit 1

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

BRAZOS ELECTRIC POWER
COOPERATIVE, INC.

Debtor.¹

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CASE NO. 21-30725 (DRJ)
Chapter 11

SCHEDULES OF ASSETS AND LIABILITIES FOR
BRAZOS ELECTRIC POWER COOPERATIVE, INC.
CASE NO. 21-30725

¹ The Debtor in this chapter 11 case, along with the last four digits of its federal tax identification number is: Brazos Electric Power Cooperative, Inc. (4729). Additional information regarding this case may be obtained on the website of the Debtor's proposed claims and noticing agent at <http://cases.stretto.com/Brazos>. The Debtor's address is 7616 Bagby Avenue, Waco, TX 76712.

Fill in this information to identify the case:

Debtor name: Brazos Electric Power Cooperative, Inc.

United States Bankruptcy Court for the: Southern District of Texas

Case number: 21-30725



Check if this is an
amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

1. Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B)

1a. Real property:

Copy line 88 from Schedule A/B

\$274,907,509.17

1b. Total personal property:

Copy line 91A from Schedule A/B

\$3,077,546,905.43

1c. Total of all property:

Copy line 92 from Schedule A/B

\$3,352,454,414.60

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D

\$1,815,598,564.07

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of Schedule E/F

\$2,903,107.75

3b. Total amount of claims of nonpriority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F

\$3,243,470,068.64

4. Total Liabilities

Lines 2 + 3a + 3b

\$5,061,971,740.46

Fill in this information to identify the case:

Debtor name: Brazos Electric Power Cooperative, Inc.

United States Bankruptcy Court for the: Southern District of Texas

Case number: 21-30725

 Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets – Real and Personal Property 12/15**

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and Cash Equivalents**1. Does the debtor have any cash or cash equivalents?** No. Go to Part 2. Yes. Fill in the information below.

| All cash or cash equivalents owned or controlled by the debtor | | | Current value of debtor's interest |
|---|-------------------|----------------------------|------------------------------------|
| 2. Cash on hand | | | |
| 2.1 | | | \$0.00 |
| 3. Checking, savings, money market, or financial brokerage accounts (Identify all) | | | |
| Name of institution (bank or brokerage firm) | Type of account | Last 4 digits of account # | |
| 3.1 Bank of America | Business Checking | 6398 | \$23,093,008.76 |
| 3.2 Bank of America | Business Checking | 6406 | \$998,538.81 |
| 3.3 Bank of America | Business Checking | 6463 | \$24,967.00 |
| 3.4 Bank of America | Business Checking | 6448 | \$125,986.61 |
| 3.5 Bank of America | Business Checking | 4106 | \$2,165,536.67 |
| 3.6 Bank of America | Business Checking | 6414 | \$3.17 |
| 3.7 Bank of America | Business Checking | 6422 | \$0.00 |

| | | | | |
|------|-----------------|--------------------|-------|------------------|
| 3.8 | Bank of America | Business Checking | 6430 | \$57,569.7 |
| 3.9 | Bank of America | Business Checking | 8282 | \$0.00 |
| 3.10 | BB&T | Business Checking | 2513 | \$10,499,267.96 |
| 3.11 | CFC | Investment Account | TX121 | \$192,556,112.39 |
| 3.12 | Frost | Business Checking | 0160 | \$0.00 |
| 3.13 | MUFG | Money Market | 1262 | \$6,485,355.17 |
| 3.14 | Regions Bank | Money Market | 1708 | \$5,140,332.80 |
| 3.15 | Wells Fargo | Business Checking | 1062 | \$29,541.89 |
| 3.16 | Wells Fargo | Business Checking | 9699 | \$105,015.38 |

4. Other cash equivalents (Identify all)

| | | |
|-----|--|--------|
| 4.1 | | \$0.00 |
|-----|--|--------|

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$241,281,236.31

Part 2: Deposits and prepayments**6. Does the debtor have any deposits or prepayments?** No. Go to Part 3. Yes. Fill in the information below.**Current value of debtor's interest****7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

| | | |
|-----|--|------------------|
| 7.1 | City of Cleburne, TX Utility Deposit | \$150,000.00 |
| 7.2 | Homestead Funds - Deferred Comp (457f) | \$153,000.95 |
| 7.3 | Drum Deposit | \$265.00 |
| 7.4 | ERCOT - Collateral | \$330,000,000.00 |
| 7.5 | Gas Cylinder Deposit | \$300.00 |
| 7.6 | J. Aron - ISDA Collateral | \$12,599,999.00 |

| | | |
|------|--|------------------|
| 7.7 | Lower Colorado River Authority - EEI Collateral | \$5,100,000.00 |
| 7.8 | Mid-Continent Independent System Operator - Collateral | \$50,000.00 |
| 7.9 | Postage Meter Deposit | \$3,900.00 |
| 7.10 | Regions Corporate Trust | \$46.00 |
| 7.11 | RUS Cushion of Credit | \$245,003,939.25 |

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

| | | |
|-----|----------------------------|----------------|
| 8.1 | See Attached A/B 8 Exhibit | \$4,874,030.01 |
|-----|----------------------------|----------------|

9. Total of Part 2

Add lines 7 through 8. Copy the total to line 81.

\$597,935,480.21

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?** No. Go to Part 4. Yes. Fill in the information below.

| | | Current value of debtor's interest | | |
|--------------------------------|------------------|------------------------------------|------------------------------------|----------------------------|
| 11. Accounts receivable | | | | |
| 11a. 90 days old or less: | \$147,456,542.12 | - | \$0.00 | = → \$147,456,542.12 |
| | face amount | | doubtful or uncollectible accounts | |
| 11b. Over 90 days old: | \$7,030,801.33 | - | \$0.00 | = → \$7,030,801.33 |
| | face amount | | doubtful or uncollectible accounts | |

* Accounts Receivable excludes Unbilled Receivables in the amount of \$2,496,983,574.89 ("Temporary Affordability Adjustment").

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$154,487,343.45

Part 4: Investments**13. Does the debtor own any investments?** No. Go to Part 5. Yes. Fill in the information below.

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

14.1

Valuation method used for current value

Current value of debtor's interest

\$0.00

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity: % of ownership:

15.1

See Attached Schedule A/B 15 Exhibit

\$110,579,187.12

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1

\$0.00

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$110,579,187.12

Part 5: Inventory, excluding agriculture assets**18. Does the debtor own any inventory (excluding agriculture assets)?** No. Go to Part 6. Yes. Fill in the information below.

| General description | Date of the last physical inventory | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|-------------------------------------|---|---|------------------------------------|
| 19. Raw materials | | | | |
| 19.1 Oil Stock | | \$3,642,978.33 | Cost | \$3,642,978.33 |
| 19.2 Gas Stock | | \$1,058,314.90 | Cost | \$1,058,314.90 |
| 20. Work in progress | | | | |
| 20.1 | | | | \$0.00 |
| 21. Finished goods, including goods held for resale | | | | |
| 21.1 | | | | \$0.00 |
| 22. Other inventory or supplies | | | | |
| 22.1 See Attached A/B 22 Exhibit | | \$80,738,053.25 | Cost | \$80,738,053.25 |
| 23. Total of Part 5 | | | | |
| Add lines 19 through 22. Copy the total to line 84. | | | | \$85,439,346.48 |

24. Is any of the property listed in Part 5 perishable?

No

Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

No

Yes

Book value _____

Valuation method _____

Current value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

No

Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

No. Go to Part 7.

Yes. Fill in the information below.

| General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|---|---|------------------------------------|
| 28. Crops—either planted or harvested | _____ | _____ | \$0.00 |
| 28.1 | _____ | _____ | _____ |
| 29. Farm animals Examples: Livestock, poultry, farm-raised fish | _____ | _____ | \$0.00 |
| 29.1 | _____ | _____ | _____ |
| 30. Farm machinery and equipment (Other than titled motor vehicles) | _____ | _____ | \$0.00 |
| 30.1 | _____ | _____ | _____ |
| 31. Farm and fishing supplies, chemicals, and feed | _____ | _____ | \$0.00 |
| 31.1 | _____ | _____ | _____ |
| 32. Other farming and fishing-related property not already listed in Part 6 | _____ | _____ | \$0.00 |
| 32.1 | _____ | _____ | _____ |
| 33. Total of Part 6 | \$0.00 | | |

Add lines 28 through 32. Copy the total to line 85.

34. Is the debtor a member of an agricultural cooperative?

No

Yes. Is any of the debtor's property stored at the cooperative?

 No Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

No

Yes

Book value _____

Valuation method _____

Current value _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

No

Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

No

Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

No. Go to Part 8.

Yes. Fill in the information below.

| General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|---|---|------------------------------------|
| 39. Office furniture | | | |
| 39.1 CHAIR-SYSTEM OPERATIONS | | | |
| | \$1,264.52 | Cost Less Straight-Line Depreciation | \$1,264.52 |
| 39.2 EXTERNAL DEFIBRILLATOR (AED) | \$30,342.46 | Cost Less Straight-Line Depreciation | \$30,342.46 |
| 39.3 KRUM-BAUHAUS FURNITURE | \$23,487.50 | Cost Less Straight-Line Depreciation | \$23,487.50 |
| 39.4 OFFICE FURNITURE FOR TRANMISS | \$1,572.84 | Cost Less Straight-Line Depreciation | \$1,572.84 |
| 39.5 OFFICE FURNITURE SUITE FOR | \$10,383.17 | Cost Less Straight-Line Depreciation | \$10,383.17 |
| 39.6 OFFICE FURNITURE-WEATHERFORD | \$34,485.21 | Cost Less Straight-Line Depreciation | \$34,485.21 |
| 39.7 WACO HQ OFFICE FURNITURE | \$790,069.00 | Cost Less Straight-Line Depreciation | \$790,069.00 |
| 39.8 WORKSTATION FOR RISK/COMPLIANCE | \$7,813.12 | Cost Less Straight-Line Depreciation | \$7,813.12 |
| 40. Office fixtures | | | |
| 40.1 | | | \$0.00 |
| 41. Office equipment, including all computer equipment and communication systems equipment and software | | | |
| 41.1 See Attached A/B 41 Exhibit | \$7,426,409.84 | | \$7,426,409.84 |

42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

42.1

\$0.00

43. Total of Part 7

Add lines 39 through 42. Copy the total to line 86.

\$8,325,827.66

44. Is a depreciation schedule available for any of the property listed in Part 7?

No
 Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

No
 Yes

Part 8: Machinery, equipment, and vehicles**46. Does the debtor own or lease any machinery, equipment, or vehicles?**

No. Go to Part 9.
 Yes. Fill in the information below.

| General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number) | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|--|---|------------------------------------|
|--|--|---|------------------------------------|

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles47.1
See Attached A/B 47 Exhibit

\$2,199,441.78

48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels48.1
See Attached AB 48 Exhibit

\$510,973.36

49. Aircraft and accessories

49.1

\$0.00

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)50.1
See Attached A/B 50 Exhibit

\$1,876,788,069.06

\$1,876,788,069.06

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$1,879,498,484.20

52. Is a depreciation schedule available for any of the property listed in Part 8?

No
 Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

No
 Yes

Part 9: Real Property**54. Does the debtor own or lease any real property?** No. Go to Part 10. Yes. Fill in the information below.**55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

| Description and location of property | Nature and extent of debtor's interest in property | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|--|---|---|------------------------------------|
| Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available. | | | | |

55.1

See Attached A/B 55 Exhibit

\$274,907,509.17

56. Total of Part 9.

Add the current value of all lines in question 55 and entries from any additional sheets. Copy the total to line 88.

\$274,907,509.17

57. Is a depreciation schedule available for any of the property listed in Part 9? No Yes**58. Has any of the property listed in Part 9 been appraised by a professional within the last year?** No Yes**Part 10: Intangibles and intellectual property****59. Does the debtor have any interests in intangibles or intellectual property?** No. Go to Part 11. Yes. Fill in the information below.

| General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|---|---|------------------------------------|
| 60. Patents, copyrights, trademarks, and trade secrets | | | |

60. Patents, copyrights, trademarks, and trade secrets

60.1

\$0.00

61. Internet domain names and websites

61.1

Brazoselectric.com

\$0.00

n/a

\$0.00

62. Licenses, franchises, and royalties

62.1

\$0.00

63. Customer lists, mailing lists, or other compilations

63.1

\$0.00

64. Other intangibles, or intellectual property

64.1

\$0.00

65. Goodwill

65.1

\$0.00

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

 No Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

 No Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

 No Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

 No. Go to Part 12. Yes. Fill in the information below.

Current value of debtor's interest

71. Notes receivable

Description (include name of obligor)

71.1

total face amount

doubtful or uncollectible amount

= →

\$0.00

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

72.1

Tax year

\$0.00

73. Interests in insurance policies or annuities

73.1

\$0.00

74. Causes of action against third parties (whether or not a lawsuit has been filed)

74.1

Potential claims against ERCOT / PUCT

Undetermined

Nature of Claim

Force majeure / overbilling related to Black Swan Winter Event

Amount requested

\$Underinvestigation.00

74.2

Potential claims against gas suppliers

Undetermined

Nature of Claim

Overbilling related to Black Swan Winter Event

Amount requested

\$Underinvestigation.00

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

75.1 _____ \$0.00

Nature of Claim _____

Amount requested _____

76. Trusts, equitable or future interests in property

76.1 _____ \$0.00

77. Other property of any kind not already listed Examples: Season tickets, country club membership

77.1 _____ \$0.00

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90. _____ \$0.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year? No Yes**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

| Type of property | Current value of personal property | Current value of real property |
|---|------------------------------------|--------------------------------|
| 80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1. | _____ \$241,281,236.31 | |
| 81. Deposits and prepayments. Copy line 9, Part 2. | _____ \$597,935,480.21 | |
| 82. Accounts receivable. Copy line 12, Part 3. | _____ \$154,487,343.45 | |
| 83. Investments. Copy line 17, Part 4. | _____ \$110,579,187.12 | |
| 84. Inventory. Copy line 23, Part 5. | _____ \$85,439,346.48 | |
| 85. Farming and fishing-related assets. Copy line 33, Part 6. | _____ \$0.00 | |
| 86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7. | _____ \$8,325,827.66 | |
| 87. Machinery, equipment, and vehicles. Copy line 51, Part 8. | _____ \$1,879,498,484.20 | |
| 88. Real property. Copy line 56, Part 9. | _____ | → _____ \$274,907,509.17 |
| 89. Intangibles and intellectual property. Copy line 66, Part 10. | _____ \$0.00 | |
| 90. All other assets. Copy line 78, Part 11. | _____ \$0.00 | |
| 91. Total. Add lines 80 through 90 for each column | 91a. _____ \$3,077,546,905.43 | 91b. _____ \$274,907,509.17 |
| 92. Total of all property on Schedule A/B. Lines 91a + 91b = 92. | _____ \$3,352,454,414.60 | |

Fill in this information to identify the case:

Debtor name: Brazos Electric Power Cooperative, Inc.

United States Bankruptcy Court for the: Southern District of Texas

Case number: 21-30725

 Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property**

Be as complete and accurate as possible.

Part 1: List Creditors Who Have Claims Secured by Property**1. Do any creditors have claims secured by debtor's property?** No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form. Yes. Fill in the information below.**2. List creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of Claim
 Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.1

Federal Financing Bank
 U.S Dept. of the Treasury
 1500 Pennsylvania Ave. NW
 Washington, DC 20220
 FFB@treasury.gov

Date debt was incurred?

Various

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

 No Yes. Specify each creditor, including this creditor, and its relative priority.

Describe debtor's property that is subject to the lien:

Substantially All Assets

Describe the lien

Substantially All Assets

Is the creditor an insider or related party?

 No Yes

Is anyone else liable on this claim?

 No Yes. Fill out Schedule H: Codebtors(Official Form 206H)**As of the petition filing date, the claim is:**

Check all that apply.

 Contingent Unliquidated Disputed

\$1,815,598,564.07

Undetermined

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$1,815,598,564.07

Part 2: List Others to Be Notified for a Debt That You Already Listed

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter
the related creditor?Last 4 digits of account number for
this entity

3.1

Fill in this information to identify the case:

Debtor name: Brazos Electric Power Cooperative, Inc.

United States Bankruptcy Court for the: Southern District of Texas

Case number: 21-30725

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.

Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

| Total claim | Priority amount |
|-------------|-----------------|
|-------------|-----------------|

2.1

See Attached Schedule E Exhibit

Date or dates debt was incurred

Last 4 digits of account number

Specify Code subsection of PRIORITY unsecured claim:

11 U.S.C. § 507(a) ()

As of the petition filing date, the claim is: _____ \$2,903,107.75

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim:

Is the claim subject to offset?

- No
- Yes

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

3.1

See Attached Schedule F Exhibit

Date or dates debt was incurred

As of the petition filing date, the claim is:*Check all that apply.*

Contingent
 Unliquidated
 Disputed

Basis for the claim:**Is the claim subject to offset?**

No
 Yes

Amount of claim

\$3,243,470,068.64

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

4.1

Line

Not listed. Explain

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

Total of claim amounts

5a. \$2,903,107.75

5b. Total claims from Part 2

5b. \$3,243,470,068.64

5c. Total of Parts 1 and 2

5c. \$3,246,373,176.39

Lines 5a + 5b = 5c.

| ID | Creditor's Name | Address 1 | Address 2 | Address 3 | Address 4 | City | State | ZIP | Specify Code Subsection Of Priority Unsecured Claim: 11 U.S.C. §507(a)() | Basis for Claim | Contingent Unliquidated Disputed | | | Is the Claim Subject to Offset? (Yes/No) | Total Claim | Priority Amount |
|------|------------------------------------|---|---|--|--|---|---|--------------|--|-----------------|--|---|------------------------|---|---------------|-----------------|
| | | | | | | | | | | | Y | Y | Y | | | |
| 3.1 | CORP LEVEL CHARGES | - | - | - | - | - | - | - | PROPERTY TAX | Y | Y | | | | \$ 173,410.26 | \$ 173,410.26 |
| 3.2 | DISTR O&M | - | - | - | - | - | - | - | PROPERTY TAX | Y | Y | | | | \$ 379,548.40 | \$ 379,548.40 |
| 3.3 | ERATH CO. TAX ASSESSOR/COLLECTOR | JENNIFER SCHLUCKE CAREY | 320 WEST COLLEGE | WISE COUNTY TAX OFFICE, 4040 W. WALNUT, DECATUR, TX 76234 | JACK COUNTY APPRAISAL DISTRICT, P.O BOX 958 JACKSBORO, TX 76458 | JACK COUNTY TAX OFFICE, 100 N. MAIN ST STE. 109, JACKSBORO, TX 76458 | PARKER COUNTY APPRAISAL DISTRICT, 1108 SANTA FE DR., WEATHERFORD, TX 76086 | STEPHENVILLE | TX | 76401 | AP | Y | Y | | \$ 5,369.24 | \$ 5,369.24 |
| 3.4 | JACK COUNTY PLANT | - | - | - | - | - | - | - | PROPERTY TAX | Y | Y | | | | \$ 923,482.46 | \$ 923,482.46 |
| 3.5 | JOHNSON COUNTY PLANT | - | - | JOHNSON COUNTY TAX A/C, PO BOX 75, GLEBURN, TX 76401 | - | - | - | - | PROPERTY TAX | Y | Y | | | | \$ 133,216.60 | \$ 133,216.60 |
| 3.6 | LEON COUNTY TAX ASSESSOR/COLLECTOR | ROBIN SHAFER | 165 N. CASS, ANNEX 2, 2ND FLOOR | ERATH COUNTY, 320 W. COLLEGE, STEPHENVILLE, TX 76401 | PALO PINTO COUNTY, PO BOX 160, PALO PINTO, TX 76484 | - | - | CENTERVILLE | TX | 75833 | AP | Y | Y | | \$ 74,858.27 | \$ 74,858.27 |
| 3.7 | RWM #4 | - | - | - | - | - | - | - | PROPERTY TAX | Y | Y | | | | \$ 14,782.94 | \$ 14,782.94 |
| 3.8 | RWM #5 | ERATH COUNTY, 320 W. COLLEGE, STEPHENVILLE, TX 76401 | PALO PINTO COUNTY, PO BOX 160, PALO PINTO, TX 76484 | - | - | - | - | - | PROPERTY TAX | Y | Y | | | | \$ 14,782.94 | \$ 14,782.94 |
| 3.9 | RWM PLANT | - | - | - | - | - | - | - | PROPERTY TAX | Y | Y | | | | \$ 26,085.30 | \$ 26,085.30 |
| 3.10 | TRANSM O&M LINES | - | - | - | - | - | - | - | PROPERTY TAX | Y | Y | | | | \$ 699,137.22 | \$ 699,137.22 |
| 3.11 | TRANSM O&M SUBS | - | - | - | - | - | - | - | PROPERTY TAX | Y | Y | | | | \$ 458,434.12 | \$ 458,434.12 |
| | | | | | | | | | | | | | TOTAL: \$ 2,903,107.75 | | | |

| ID | Creditor's Name | Address 1 | Address 2 | Address 3 | City | State | ZIP | Basis for Claim | Contingent | Unliquidated | Disputed | Is the Claim Subject to Offset? (Yes/No) | Total Claim |
|------|--|--|---|---------------|-----------------|-------|------------|--|------------|--------------|----------|--|------------------|
| 3.1 | 855 BUGS.COM | 855 BUGS.COM | | PO BOX 7514 | WACO | TX | 76714 | TRADE | | | | | \$675.00 |
| 3.2 | ABB ENERCON SOFTWARE INC | 600 HARVARD DRIVE | | | WACO | TX | 76708 | TRADE | | | | | \$6,000.00 |
| 3.3 | ABB INC (CLEVELAND OH) PREV/VA | 2300 HARVARD RD | | | CLEVELAND | OH | 44122 | TRADE | | | | | \$17,708.50 |
| 3.4 | ABB INSTRUMENTATION CO/ANDON | PO BOX 8866 | | | CHICAGO | IL | 60695-1868 | TRADE | | | | | \$2,164.57 |
| 3.5 | ABB, INC. C/ODAVISON & ASSOC (QUOTE) | C/O J.H. DAVIDSON & ASSOCIATES INC | 7707 E 111TH STREET SUITE 102 | | TULSA | OK | 74133 | TRADE | | | | | \$129,600.00 |
| 3.6 | ABM JANITORIAL SERVICES - SOUTH CENTRAL | PO BOX 419860 | | | BOSTON | MA | 02241-9860 | TRADE | | | | | \$3,030.45 |
| 3.7 | ACG INDUSTRIAL INSPECTION (FORMERLY M&M ENG) | 30 MAIN STREET SUITE 402 | | | DANBURY | CT | 06810 | TRADE | | | | | \$17,155.25 |
| 3.8 | ACME, INC. | ADDRESS REDACTED | | | BIRMINGHAM | AL | 35203 | TRADE | | | | | \$10.00 |
| 3.9 | ADVANCED TURBINE SUPPORT, LLC (ATS) | 6280 SW 103RD STREET | | | GAINESVILLE | FL | 32608 | TRADE | | | | | \$5,114.57 |
| 3.10 | AEP TEXAS CENTRAL (FORMERLY CPL) | PO BOX 371883 | | | PITTSBURGH | PA | 15250-7883 | PUCT TCOs PAYABLES | | | | | \$1,124,302.70 |
| 3.11 | AEP TEXAS NORTH (FORMERLY WTU) | ATTN: STEVE THOMAS | 4550 S LOOP 322 | | ABILENE | TX | 79602 | PUCT TCOs PAYABLES | | | | | \$661,395.72 |
| 3.12 | AIR POWER SALES & SERVICE (EULESS TX) | 823 W MARSHALL AVE | | | LONGVIEW | TX | 75601 | TRADE | | | | | \$1,773.73 |
| 3.13 | AIRPOWER INC (FORMERLY LONGVIEW TX) | 602 S WELLS MARSHALL AVE | | | LONGVIEW | TX | 75601 | TRADE | | | | | \$774.00 |
| 3.14 | AIRGAS USA LLC (FT WORTH) | 3101 N 23RD STREET | | | FORT WORTH | TX | 76106 | TRADE | | | | | \$1,338.84 |
| 3.15 | AIRGAS USA LLC (WACO) | 1101 CLAY ST | | | WACO | TX | 76706 | TRADE | | | | | \$3,153.70 |
| 3.16 | AIRGAS USA LLC SALES (GRAND P | AIRGAS USA LLC SALES SUPPORT CENTER | 1168 113TH ST | | GRAND PRAIRIE | TX | 75050 | TRADE | | | | | \$1,729.10 |
| 3.17 | AIRGAS USA LLC SALES (GRAND PRAIRIE) | AIRGAS USA LLC SALES SUPPORT CENTER | 1168 113TH ST | | GRAND PRAIRIE | TX | 75050 | TRADE | | | | | \$2,759.83 |
| 3.18 | ALLEN INDUSTRIAL | ADDRESS REDACTED | | | IRVING | TX | 75063 | TRADE | | | | | \$4,402.24 |
| 3.19 | ALL-TEX PIPE & SUPPLY, INC. (FT WORTH) | ALL-TEX PIPE & SUPPLY INC. | 5000 FLUID SYSTEMS FEDER | | FORT WORTH | TX | 76117 | TRADE | | | | | \$1,407.07 |
| 3.20 | AMERICAN ELECTRIC POWER (BOX 3) | PO BOX 371883 | | | PITTSBURGH | PA | 15250-7883 | TRADE | | | | | \$107,864.14 |
| 3.21 | AMERICAN PROFESSIONAL STAFFING SOLUTIONS | SOLUTIONS LLC DBA APS SOLUTIONS | PO BOX 31001-2434 | | PASADENA | CA | 91110-2434 | TRADE | | | | | \$7,866.32 |
| 3.22 | ARAMARK UNIFORM SERVICES (WACO) | 22014 BUSH DR | | | IRVING | TX | 75063 | TRADE | | | | | \$253.33 |
| 3.23 | ARCHIVE SUPPLIES, INC. | 8925 STERLING ST, #150 | | | WACO | TX | 76712 | TRADE | | | | | \$1,489.35 |
| 3.24 | AREY, OLEN | ADDRESS REDACTED | | | BRECKSVILLE | OH | 44141-3172 | TRADE | | | | | \$130.00 |
| 3.25 | ARNOLD ISOLIERUNGEN | 7000 S MARSHALL RD, SUITE 100 | | | ATLANTA | GA | 30348-5065 | TRADE | | | | | \$279,612.00 |
| 3.27 | AT&T (BOX 105068) | PO BOX 105068 | | | CAROL STREAM | IL | 60197-5019 | TRADE | | | | | \$47.42 |
| 3.28 | AT&T (BOX 5019) | PO BOX 5019 | | | ATLANTA | GA | 30348-5419 | TRADE | | | | | \$3,150.17 |
| 3.29 | AT&T (ATLANTA GA) | PO BOX 5014 | | | CAROL STREAM | IL | 60197-5017 | TRADE | | | | | \$17,423.41 |
| 3.30 | AT&T LONG DISTANCE (BOX 5017) | AT&T LONG DISTANCE | PO BOX 5017 | | CAROL STREAM | IL | 60197-6463 | TRADE | | | | | \$1,968.23 |
| 3.31 | AT&T MOBILITY (BOX 6463) | PO BOX 6463 | | | HOUSTON | TX | 77027 | TRADE | | | | | \$1,440.00 |
| 3.32 | ATLAS COMMODITIES, LLC | 3900 ESSEX LN SUITE 775 | | | DALLAS | TX | 75284-1424 | TRADE | | | | | \$59.68 |
| 3.33 | ATMOS ENERGY (BOX 790311) | PO BOX 740353 | | | AIRLINE | TX | 75001 | TRADE | | | | | \$1,000.00 |
| 3.34 | ATMOS PIPELINE-TEXAS (BOX 8414) | PO BOX 841425 | | | AUSTIN | TX | 78764-3513 | PUCT TCOs PAYABLES | | | | | \$8,316.85 |
| 3.35 | AUGUSTINE PLUMBERS (TANNEHILL CO) | 2481 N DALLAS STE A | ATTN: MARK MIRICK | | WACO | TX | 76706 | TRADE | | | | | \$861.75 |
| 3.36 | AUTOMATIC ENERGY | PO BOX 2303 | | | AUSTIN | TX | 78728 | TRADE | | | | | \$74,130.00 |
| 3.37 | AUTOMATIC CHEF | 200 PARKER DR | | | FORT WORTH | TX | 76177 | TRADE | | | | | \$32,010.00 |
| 3.38 | AVAT U.S. INC. (ORDERS) | PO BOX 7716 | | | PITTSBURGH | PA | 15264-3476 | TRADE | | | | | \$24,855.00 |
| 3.39 | AXIS CONSTRUCTION LP (FT WORTH) | PO BOX 643476 | | | BANDERA | TX | 78023-0667 | PUCT TCOs PAYABLES | | | | | \$537.00 |
| 3.40 | BABCOCK POWER SERVICES INC. | PO BOX 661 | | | CHARLOTTE | NC | 28202 | TRADE | | | | | \$12.00 |
| 3.42 | BANK OF AMERICA - PETTY CASH | ATTN: CORPORATE TREASURY-GOVERNANCE AND CONTROL | 100 NORTH TRYON STREET | NCL-007-07-13 | | | | | | | | | |
| 3.43 | BANK OF AMERICA, N.A. | BUILDING C 2380 PERFORMANCE DR. | TX2-984-03-23 | | RICHARDSON | TX | 75082 | BANK LINE OF CREDIT | | | | | \$479,975,000.00 |
| 3.44 | BANK OF TOKYO | THE BANK OF TOKYO-MITSUBISHI LTD NEW YORK BRANCH | 210 HUDSON STREET | | JERSEY CITY | NJ | 07311 | INTEREST RATE SWAP | | | | X | Unliquidated |
| 3.45 | BARTLETT | 2749 STATE HIGHWAY 95 | | | BARTLETT | TX | 76511 | MEMBER PREPAYMENTS | | | | | \$0.32 |
| 3.46 | BASSEL, PAM, CHAPTER 13 TRUSTEE | PO BOX 1201 | | | MEMPHIS | TN | 38101-1201 | | | | | | \$899.08 |
| 3.47 | BENKE EAR NOSE & THROAT | 1317 GLENWOOD DR | | | CLEBURNE | TX | 76033 | TRADE | | | | | \$4,450.00 |
| 3.48 | BOLTON, BILLY P. | 2102 W EMERALD BEND CT | | | GRANBURY | TX | 76049 | TRADE | | | | | \$26.00 |
| 3.49 | BRAZOS ELECTRIC POWER COOPERATIVE, INC. PENSION PLAN | ATTN: SMITHSON III, JOHN | 1100 BROADWAY, BANK 1717 MAIN STREET, 4TH FLOOR | | DALLAS | TX | 75201 | UNFUNDED PENSION OBLIGATION | | | | | \$30,462,248.00 |
| 3.50 | BRAZOS ENERGY POWER COOPERATIVE, INC. RETIREE WELFARE FUND | C/O NFDs, INC | ATTN: BROWNSTEAD FUNDS, INC | PO BOX 219486 | KANSAS CITY | MO | 64121 | RETIREMENT BENEFIT UNFUNDED OBLIGATION | | | | | \$18,000,000.00 |
| 3.51 | BRAZOS EMPLOYEE GOLF TOURNAME | 7616 BABY GATE | | | WACO | TX | 76712 | TRADE | | | | | \$1,000.00 |
| 3.52 | BRAZOS SANDY CREEK COOPERATIVE, INC. | PO BOX 2585 | | | WACO | TX | 76702 | POWER | | | | | \$11,497,185.45 |
| 3.53 | BRAZOS SANDY CREEK ELECTRIC COOPERATIVE, INC. | PO BOX 2585 | | | WACO | TX | 76702 | MAKE-WHOLE PROVISION | | | | X | UNLIQUIDATED |
| 3.54 | BREAUXT ERNEST P ELECTRICAL IN | PO BOX 11640 | | | NEW IBERIA | LA | 70562-1640 | TRADE | | | | | \$44,027.00 |
| 3.55 | BREAUXT ERNEST P ELECTRICAL INC (ORDERS) | PO BOX 11640 | | | NEW IBERIA | LA | 70562-1640 | TRADE | | | | | \$9,000.00 |
| 3.56 | BRIDGES PCS CLEANING | PO BOX 396 | | | TOLAR | TX | 76476 | TRADE | | | | | \$1,017.00 |
| 3.57 | BROOKS MEG COMPANY (CROSSARM | 2120 PACIFIC STREET | | | BELLINGHAM | WA | 98220 | TRADE | | | | | \$8,950.00 |
| 3.58 | BROWN, KEVIN R. | ADDRESS REDACTED | | | BROWNSVILLE | TX | 78523-3270 | PUCT TCOs PAYABLES | | | | | \$656.22 |
| 3.59 | BROWNSVILLE PUBLIC UTILITIES BOARD | PO BOX 3270 | | | BUCKLEY CREEK | PA | 15145 | TRADE | | | | | \$80,148.10 |
| 3.60 | BRUSH ELECTRIC & MOTOR SERV / | BRUSH GENERATOR & MOTOR SERVICES LLC | 601 LEONARD AVE. | | CAKESIDE ROCK | TX | 75054 | TRADE | | | | | \$4,407.07 |
| 3.61 | BUCK CREEK INDUSTRIAL SOLUTIONS | 1401 LEONARD AVE. | | | BRYAN | TX | 77805-8000 | PUCT TCOs PAYABLES | | | | | \$17,274.82 |
| 3.62 | BRYAN TEXAS UTILITIES | PO BOX 8000 | | | BRYAN | TX | 77805-8000 | TRADE | | | | | \$104.11 |
| 3.63 | BRYAN UTILITIES (BTU)1000/MW SITE | PO BOX 8000 | | | BRYAN | TX | 77805-8000 | TRADE | | | | | \$106.20 |
| 3.64 | BRYAN UTILITIES (BOX 8000) | PO BOX 8000 | | | BRYAN | TX | 77805-8000 | TRADE | | | | | \$392.00 |
| 3.65 | BTU BROKERS, INC. (FORMERLY PR | 209 SOUTH MAIN | | | SALT LAKE CITY | UT | 84111-2372 | TRADE | | | | | \$772.23 |
| 3.66 | BTU BROKERS, MECHANICAL | 7100 IMPERIAL DRIVE | | | WACO | TX | 76712 | TRADE | | | | | \$63.00 |
| 3.67 | CABE, LILLIAN JAMES | ADDRESS REDACTED | | | WACO | TX | 76708 | TRADE | | | | | \$27.36 |
| 3.68 | CATHY, RICKY A. | ADDRESS REDACTED | | | WACO | TX | 76708 | TRADE | | | | | |
| 3.69 | CDW, INC. (ORDERS) | CDW INC. | 200 NORTH MILWAUKEE AVE. | | VERNON HILLS | IL | 60061 | TRADE | | | | | \$37,025.00 |
| 3.70 | CENTERPOINT (FORMERLY RELIANT) | PO BOX 2362 | | | HOUSTON | TX | 77252-2362 | PUCT TCOs PAYABLES | | | | | \$36,369.39 |
| 3.71 | CENTURYLINK (FLORIDA BAR) - 2861 | PO BOX 2961 | | | PHOENIX | AZ | 85062-2961 | TRADE | | | | | \$5,247.45 |
| 3.72 | CH 2000 CONSTRUCTION CO., LP | 1000 ROXBURY UNIVERSITY | | | MARSHALL | TX | 75674-0001 | TRADE | | | | | \$1,000.00 |
| 3.73 | CHIMETREAT, INC (AUSTIN) | 6001 ROXBURY LANE | | | AUSTIN | TX | 78739 | TRADE | | | | | \$21,000.00 |
| 3.74 | CHIMETREAT, INC (QUOTE/ORDERS) | 5840 COX ROAD | | | GLEN ALLEN | VA | 23060 | TRADE | | | | | \$86,778.38 |
| 3.75 | CHEROKEE COUNTY ELECTRIC COOP | PO BOX 257 | | | RUSK | TX | 75785-0257 | PUCT TCOs PAYABLES | | | | | \$1,629.92 |
| 3.76 | CHOICE POWER, L.P. | 5151 SAN FELIPE SUITE 2200 | | | HOUSTON | TX | 77056 | TRADE | | | | | \$664.00 |
| 3.77 | CHI-MERIA ENERGY INC | 1200 10TH STREET STE 4150 | | | HOUSTON | TX | 77003 | NATURAL GAS | X | | | | \$867,360.00 |
| 3.78 | CITY OF FRISCO - REMIT | 2800 POST Oak BLVD | | | FRISCO | TX | 75034 | TRADE | | | | | \$240.80 |
| 3.80 | CITY OF HEARNE | PO BOX 2730 | | | FRANKLIN | TX | 77856 | TRADE | | | | | \$25,552.70 |
| 3.81 | CITY OF HUDSON OAKS | 210 HUDSON OAKS DR. | PO BOX 731962 | | HUDSON OAKS | TX | 75087-7760 | TRADE | | | | | \$46.40 |
| 3.82 | CITY OF LEWISVILLE | PO BOX 731960 | | | DALLAS | TX | 75273-1960 | TRADE | | | | | \$1,054.74 |
| 3.83 | CITY OF MCKEEBEE | PO BOX 22685 | | | DALLAS | TX | 75222-6865 | TRADE | | | | | \$7,125.00 |
| 3.84 | CLEAVER-BROOKS SALES AND SERVI | 1956 SINGLETON BOULEVARD | | | DALLAS | TX | 75212 | TRADE | | | | | \$6,557.26 |
| 3.85 | CLEAVER-BROOKS SALES AND SERVICE (DALLAS) | PO BOX 657 | | | CLEBURNE | TX | 76033 | TRADE | | | | | \$164,593.27 |
| 3.86 | CLEBURNE, CITY OF | PO BOX 677 | | | CLEBURNE | TX | 76033-0677 | TRADE | | | | | \$3,264.77 |
| 3.87 | CLEBURNE, CITY OF (INVOICES) | PO BOX 1435 | | | WACO | TX | 76708-1435 | TRADE | | | | | \$160.00 |
| 3.88 | COHESIVE ENERGY INC | 8024 C.R. 518 | | | BUSHINTER | TX | 76528 | TRADE | | | | | \$160.00 |
| 3.89 | COLLEGE PORTABLE SANITATION SER | PO BOX 9973 | | | COLLEGE STATION | TX | 77842-9973 | PUCT TCOs PAYABLES | | | | | \$37,821.82 |
| 3.90 | COLLEGE STATION, CITY OF | PO BOX 729 | | | COMANCHE | TX | 76442-0729 | MEMBER PREPAYMENTS | YES | | | | \$4,188,085.84 |
| 3.91 | COMANCHE | PO BOX 729 | | | COMANCHE | TX | 76442-0729 | MEMBER REBATES | YES | | | | \$664,746.65 |
| 3.92 | COMANCHE | PO BOX 729 | | | COMANCHE | TX | 76442-0729 | TRADE | | | | | \$787.58 |
| 3.93 | COMANCHE ELECTRIC COOP/INV/CO | 10700 COLUMBIA FARM BLVD | | | AMARILLO | TX | 79101-1990 | TRADE | | | | | \$9,000.00 |
| 3.94 | CONCORD ENERGY LLC | 1401 17TH ST #1500 | | | HOUSTON | TX | 77252-2197 | POWER DERIVATIVES | X | | | | \$32,382,500.00 |
| 3.95 | CONCORD PHILLIPS | PO BOX 2197 | | | HOUSTON | TX | 77252-2197 | TRADE | | | | | \$1,242,009.00 |
| 3.97 | CONOCOPHILLIPS COMPANY | PO BOX 2197 | | | DURHAM | NC | 27712 | TRADE | | | | | \$21,600.00 |
| 3.98 | CONSOLIDATED COMMUNICATIONS | PO BOX 66523 | | | ST. LOUIS | MO | 63166-6523 | TRADE | | | | | \$90.83 |
| 3.99 | CONTINENTAL RELIABILITY LLC | PO BOX 7078 | | | GRAPEVINE | TX | 76099 | TRADE | | | | | \$9,219.35 |

| ID | Creditor's Name | Address 1 | Address 2 | Address 3 | City | State | ZIP | Basis for Claim | Contingent | Unliquidated | Is the Claim Subject to Offset? (Yes/No) | Total Claim |
|-------|---|--|----------------------------------|---------------|------|------------|------------------------------------|-----------------|------------|--------------|--|------------------|
| 3.109 | CUMMINS SOUTHERN PLAINS, LLC D | PO BOX 206039 | 4000 HENDERSON PKWY STE100 | DALLAS | TX | 75320-6039 | TRADE | | | | | \$17,920.00 |
| 3.110 | DAVIS STEEL SERVICES, INC/DAVIS IRON WORKS | DBA SWAGELOK NORTH TEXAS | PO BOX 20425 | AIR | TX | 75013 | TRADE | | | | | \$3,450.00 |
| 3.111 | DAVIS STEEL SERVICES, ORDERS | MJ LATHERN CO INC DBA DAVIS IRON WORKS | 1750 SW HARBOR WAY | WACO | TX | 76702 | TRADE | | | | | \$33,330.00 |
| 3.112 | DAVISON VAN CLEVE PC | 1416 FRANKLIN AVE | 1416 FRANKLIN AVE | PORTLAND | OR | 97201 | TRADE | | | | | \$4,301.00 |
| 3.113 | DEALERS ELECTRICAL SUPPLY (WACO) | PO BOX 736 | PO BOX 736 | WACO | TX | 76701 | TRADE | | | | | \$16,557.40 |
| 3.114 | DEEP EAST TEXAS ELECTRICAL COOP | PO BOX 10001 | PO BOX 10001 | SAN AUGUSTINE | TX | 75972 | PUCT/TCOS PAYABLES | | | | | \$1,179.06 |
| 3.115 | DEEP DIRECTORIES L.P. (AUSTIN) ORDERS | PO BOX 662150 | PO BOX 662150 | DALLAS | TX | 75267-6021 | TRADE | | | | | \$1,725.00 |
| 3.116 | DELL MUNICIPAL ELECTRIC | ADDRESS REDACTED | ADDRESS REDACTED | DALLAS | TX | 75266-0150 | PUCT/TCOS PAYABLES | | | | | \$49,158.89 |
| 3.117 | DICKIE, JULIE A. | PO BOX 660749 | PO BOX 660749 | DALLAS | TX | 75266 | TRADE | | | | | \$40.32 |
| 3.118 | DIRECT ENERGY BUSINESS | 6080 S HULEN ST 360 PMB 302 | 6080 S HULEN ST 360 PMB 302 | FORT WORTH | TX | 76128 | TRADE | | | | | \$266.76 |
| 3.119 | DOBLE ENGINEERING (C/O ENERGY REPS) | C/O ENERGY REPS | ADDRESS REDACTED | DALLAS | TX | 75266 | TRADE | | | | | \$666.37 |
| 3.120 | DOMINGUEZ, JAMES | PO BOX 65200 | PO BOX 65200 | DALLAS | TX | 75265-4045 | TRADE | | | | | \$120.96 |
| 3.121 | DOWNSTREAM DISTRIBUTING CO (DALLAS) ORDERS | 2638 NEW YORK PLACE | 4226 FRANKLIN | CHICAGO | IL | 60673-1263 | TRADE | | | | | \$520.00 |
| 3.122 | DTN, LLC (KNA-TELEVENT) | 601 TRAVIS STREET | 1000 E MAIN ST | WACO | TX | 76710 | TRADE | | | | | \$185.00 |
| 3.123 | DUB-L TAPE, INC. | 7201 IMPERIAL DRIVE | 7201 IMPERIAL DRIVE | PLAINFIELD | IN | 46168 | TRADE | | | | | \$462.05 |
| 3.124 | DUKE ENERGY RENEWABLES | 15100 SHAWNEE GROVE SUITE 200 | 15100 SHAWNEE GROVE SUITE 200 | WACO | TX | 76712-7833 | TRADE | | | | | \$458.432.75 |
| 3.125 | DUPUY OXYGEN & SUPPLY COMPANY | PO BOX 712495 | PO BOX 712495 | GRAND PRAIRIE | TX | 75090 | TRADE | | | | | \$32.02 |
| 3.126 | DXP ENTERPRISES INC (GRAND PRAIRIE) | 15100 SHAWNEE GROVE SUITE 200 | 15100 SHAWNEE GROVE SUITE 200 | GRAND PRAIRIE | TX | 75090 | TRADE | | | | | \$28.28 |
| 3.127 | EADS ENTERPRISES, INC (GRAND PRAIRIE/JACK | PO BOX 712495 | PO BOX 712495 | CINCINNATI | OH | 45271-2465 | TRADE | | | | | \$3,842.58 |
| 3.128 | EADS | 1120 GRADER ST SUITE 400 | 1120 GRADER ST SUITE 400 | DALLAS | TX | 75238 | TRADE | | | | | \$153.52 |
| 3.129 | EADS COMPANY, THE (ORDERS) | PO BOX 70 | PO BOX 70 | AZLE | TX | 76098 | TRADE | | | | | \$10,901.00 |
| 3.130 | EAGLE REMEDIATION & DEMOLITION | 2000 E BROADWAY DRIVE | 2000 E BROADWAY DRIVE | MACOOCOCHES | TX | 75064 | PUCT/TCOS PAYABLES | | | | | \$1,033.40 |
| 3.131 | EAGLE REMEDIATION & DEMOLITION SERVICES | 601 TRAVIS STREET | 601 TRAVIS STREET | HOUSTON | TX | 77002 | POWER DERIVATIVES | | | | | \$52.62 |
| 3.132 | EAST TEXAS ELECTRICAL COOP | 7620 METRO CENTER DRIVE | 7620 METRO CENTER DRIVE | AUSTIN | TX | 78744 | ERCOT COLLATERAL | X | | | | \$205,024.784.84 |
| 3.133 | ELITE TRADES (EAGL) | PO BOX 24426 | PO BOX 24426 | CANTON | OH | 44701-4426 | PUCT/TCOS PAYABLES | | | | | \$2,469,385.78 |
| 3.134 | ELCETRIC RELIABILITY COUNCIL OF TEXAS | 18131 FM 150 | 18131 FM 150 | ODESSA | TX | 79760 | TRADE | | | | | \$3,879.23 |
| 3.135 | ELCETRIC TRANSMISSION TEXAS | PO BOX 946 | PO BOX 946 | ODESSA | TX | 79760 | TRADE | | | | | \$3,143.00 |
| 3.136 | ELITE SUPPLY PARTNERS F.M.C. (FM CITY PIPE) | 200 LAKE RD | 200 LAKE RD | BRIDGEPORT | TX | 76526 | TRADE | | | | | \$6,717.71 |
| 3.137 | ELITE SUPPLY PARTNERS F.M.C. (FM CITY PIPE) | 200 BETA DRIV | 200 BETA DRIV | PITTSBURGH | PA | 15238 | TRADE | | | | | \$530,700.00 |
| 3.138 | EMERSON PROCESS MANAGEMENT | 2200 10TH STREET SUITE 300 | 2200 10TH STREET SUITE 300 | PLANO | TX | 75074 | TRADE | | | | | \$40,000.00 |
| 3.139 | EMERSON-HAUSER, INC. C/O VECTOR CONTROLS | 100 BRICKSTONE SQ | SUITE 300 | ANDOVER | MA | 01810 | CUSTOMER ADVANCES FOR CONSTRUCTION | | | | | \$1,532,270.66 |
| 3.140 | ENEL (PREVIOUSLY OPEN ROAD RENEWABLES) | ATTN: PAUL MCPHEETERS | 8000 SONTERRA BLVD SUITE 400 | CAVANANTONIO | TX | 78269 | TRADE | | | | | \$30,776.47 |
| 3.141 | ENTERGY GULF STATES INC (REMIT) | PO BOX 61009 | PO BOX 61009 | NEW ORLEANS | LA | 70161-1830 | TRADE | | | | | \$169.00 |
| 3.142 | ENTERPRISE PRODUCTS OPERATING | ATTN: GAS ACCOUNTING | PO BOX 972866 | DALLAS | TX | 75307-2866 | TRADE | | | | | \$10,511.00 |
| 3.143 | ENVIRONMENTAL SYSTEMS CORPORATION (ESC) | SDS-12-1896 | PO BOX 86 | MINNEAPOLIS | MN | 55486-1896 | TRADE | | | | | \$21,000.00 |
| 3.144 | EPIC COMMUNICATIONS (ORDERS) | 18131 FM 150 | 18131 FM 150 | DRIFTWOOD | TX | 78619 | TRADE | | | | | \$31,433.00 |
| 3.145 | ERATH CO. TAX ASSESSOR/COLLECTOR | JENNIFER SCHLICKE CAREY | 320 WEST COLLEGE | STEPHENVILLE | TX | 76401 | TRADE | | | | | \$5,369.24 |
| 3.146 | ERICKSON, JR., RANDY | 1300 E 10TH ST STE 100 | 1300 E 10TH ST STE 100 | KILLEEN | TX | 76544 | TRADE | | | | | \$4,930.00 |
| 3.147 | ETC ENDURE ENERGY | 7400 W 129TH STREET SUITE 250 | 7400 W 129TH STREET SUITE 250 | OVERLAND PARK | KS | 66213 | TRADE | | | | | \$23,226.72 |
| 3.148 | ETC MARKETING, LTD | 800 E SONTERRA BLVD SUITE 400 | 800 E SONTERRA BLVD SUITE 400 | SAN ANTONIO | TX | 78258-8941 | NATURAL GAS | X | | | | \$15,372,239.00 |
| 3.149 | ETEC INDUSTRIAL SERVICES, LLC | PO BOX 58 | PO BOX 58 | PORTLAND | TX | 78258 | TRADE | | | | | \$33,940.00 |
| 3.150 | EXELON CORPORATION | 1310 POINT ST | FLOOR 10 | LAWRENCE | MD | 21231 | POWER DERIVATIVES | | | | | \$14,118.88 |
| 3.151 | EXELON INDUSTRIAL SERVICES, LLC | PO BOX 250 | PO BOX 250 | NIAGARA WELLS | TX | 76540 | TRADE | | | | | \$2,600.00 |
| 3.152 | EXELON MILWAUKEE WATER CO | 2000 1/2 6TH ST. | 2000 1/2 6TH ST. | BALTIMORE | MD | 21231 | POWER DERIVATIVES | | | | | \$14,118.88 |
| 3.153 | FAMOUS MILWAUKEE WATER CO | PO BOX 250 | PO BOX 250 | BRONX | NY | 75518-0250 | PUCT/TCOS PAYABLES | | | | | \$3,354.40 |
| 3.154 | FANNIN COUNTY ELECTRIC COOP | 2000 1/2 6TH ST. | 2000 1/2 6TH ST. | GREENVILLE | TX | 75042-9084 | PUCT/TCOS PAYABLES | | | | | \$5,580.18 |
| 3.155 | FASTENAL COMPANY (BOX 12861-REMIT) | PO BOX 1286 | PO BOX 1286 | VINONIA | MN | 55987-1286 | TRADE | | | | | \$4,482.47 |
| 3.156 | FASTENAL COMPANY (BRIDGEPORT) | 1409 CHICO HWY | 1409 CHICO HWY | BRIDGEPORT | TX | 76426 | TRADE | | | | | \$2,213.35 |
| 3.157 | FAVORABLE (WEATHERFORD) | 1608 W BROADWAY, SUITE 100 | 1608 W BROADWAY, SUITE 100 | WEATHERFORD | TX | 76071 | TRADE | | | | | \$1,758.42 |
| 3.158 | FAVORABLE (WICHITA FALLS) | 5020 FRANKLIN AVE | 5020 FRANKLIN AVE | WICHITA FALLS | TX | 76310 | TRADE | | | | | \$1,839.71 |
| 3.159 | FAVETTE ELECTRIC COOP | 357 W WASHINGTON ST | 357 W WASHINGTON ST | LAGRANGE | TX | 78945 | PUCT/TCOS PAYABLES | | | | | \$4.04 |
| 3.160 | FAVETTE ELECTRIC COOPERATIVE | 357 W WASHINGTON ST | 357 W WASHINGTON ST | LAGRANGE | TX | 78945 | TRADE | | | | | \$2.02 |
| 3.161 | FED EX (BOX 660481) | 909 LAKES CAROLYN PKWY | 909 LAKES CAROLYN PKWY | IRVING | TX | 75039 | TRADE | | | | | \$18.65 |
| 3.162 | FED EX (BOX 660481) | PO BOX 80252 | PO BOX 80252 | BILLINGS | MT | 59101 | TRADE | | | | | \$5,045.32 |
| 3.163 | FIRST STATE FOUNDATIONS | PO BOX 660481 | PO BOX 660481 | BRIDGEPORT | TX | 76020 | TRADE | | | | | \$54,023.78 |
| 3.164 | FLORIDA LAWNSCAPER | 200 DEER ST | 200 DEER ST | WICHITA FALLS | TX | 75312 | TRADE | | | | | \$1,000.00 |
| 3.165 | FLUX-KLEEN FILTRATION TECHNOLO | PO BOX 639847 | PO BOX 639847 | CINCINNATI | OH | 45263-9847 | TRADE | | | | | \$3,172.02 |
| 3.166 | FLORESVILLE ELECTRIC POWER SYSTEM | 1400 FOURTH STREET | 1400 FOURTH STREET | FLORESVILLE | TX | 78114 | PUCT/TCOS PAYABLES | | | | | \$59.11 |
| 3.167 | FLOWSERVE FSD CORP (PUMP DIVISION - HOU) | PUMP DIVISION | 6832 WYNNEWOOD LN | HOUSTON | TX | 77008 | TRADE | | | | | \$22,630.00 |
| 3.168 | FORT BELKNAP | ATTN: KENDALL MONTGOMERY | 1302 W. MAIN ST. PO BOX 486 | OLNEY | TX | 76364 | MEMBER PREPAYMENTS | YES | | | | \$20,348.16 |
| 3.169 | FORT BELKNAP | ATTN: KENDALL MONTGOMERY | 1302 W. MAIN ST. PO BOX 486 | OLNEY | TX | 76364 | MEMBER REBATES | YES | | | | \$2,014.11 |
| 3.170 | FOSTER, MARTY C. | ADDRESS REDACTED | ADDRESS REDACTED | OLNEY | TX | 76364 | TRADE | | | | | \$130.00 |
| 3.171 | FRAUSTO, JAN | 58 COMMERCE ROAD | 58 COMMERCE ROAD | STAMFORD | CT | 06902 | NATURAL GAS | X | | | | \$1,652,055.00 |
| 3.172 | FRONTIER COMMUNICATIONS | PO BOX 740407 | PO BOX 740407 | CINCINNATI | OH | 45274-0407 | TRADE | | | | | \$2,106.83 |
| 3.173 | FSI INC | 6000 13TH STREET PKWY, STE 1-200 | 6000 13TH STREET PKWY, STE 1-200 | ATLANTA | GA | 30339 | TRADE | | | | | \$1,600.00 |
| 3.174 | FSI GROUP (NAMPA, ID) (QUOTES) | 5125 ROY DR | 5125 ROY DR | JACKSBORO | TX | 76458 | TRADE | | | | | \$1,674.63 |
| 3.175 | GAZAR, INC. (NORTHWEST PWY FT WORTH) | W.W. GRAINGER, INC. | 113 HENRIETTA ST. | ATLANTA | GA | 30339 | TRADE | | | | | \$33,940.82 |
| 3.176 | GAZAR, INC. (WICHITA FALLS) | W.W. GRAINGER, INC. | 113 HENRIETTA ST. | ATLANTA | GA | 30339 | TRADE | | | | | \$1,143.00 |
| 3.177 | GAZAR, INC. (WICHITA FALLS) ORDERS | GRANBURY MUNICIPAL UTILITIES | PO BOX 969 | ATLANTA | GA | 30339 | TRADE | | | | | \$20.26 |
| 3.178 | GRAPHIC PRODUCTS INC. | 6445 SW FALLBROOK PL | 6445 SW FALLBROOK PL | BEAVERTON | OR | 97008 | TRADE | | | | | \$4,734.53 |
| 3.179 | GRANBURY MUNICIPAL UTILITIES | 1000 HENRY AVE STE 104 | 1000 HENRY AVE STE 104 | WICHITA FALLS | TX | 76501 | TRADE | | | | | \$4,938.49 |
| 3.180 | GRAYBAR ELECTRIC COMPANY, INC. (FT WORTH) | 4601 CAMBRIDGE ROAD | 4601 CAMBRIDGE ROAD | FORT WORTH | TX | 76156 | TRADE | | | | | \$1,688.60 |
| 3.181 | GRAYBAR ELECTRIC COMPANY, INC. (WACO) | PO BOX 40458 | PO BOX 40458 | DALLAS | TX | 75284-0458 | TRADE | | | | | \$1,234.25 |
| 3.182 | GRAYSON-COLLIN ELECTRIC COOP | PO BOX 548 | PO BOX 548 | VAN ALSTYNE | TX | 75495-0548 | PUCT/TCOS PAYABLES | | | | | \$12,809.48 |
| 3.183 | GROSS-YOWELL & COMPANY, INC. | PO BOX 7615 | PO BOX 7615 | WACO | TX | 76714-7615 | TRADE | | | | | \$5,547.52 |
| 3.184 | GTC CONTROL SOLUTIONS, INC. | 6 SKYLINE DRIVE SITE 150 | 6 SKYLINE DRIVE SITE 150 | HAWTHORNE | NY | 10532 | TRADE | | | | | \$16,052.54 |
| 3.185 | GTC CONTROL SOLUTIONS, INC. | 2207 ACTIONS CENTER DRIVE | 2207 ACTIONS CENTER DRIVE | CHICAGO | IL | 60693 | TRADE | | | | | \$2,004.22 |
| 3.186 | HACH COMPANY (REMIT) | 5400 LINDBERGH DR | 5400 LINDBERGH DR | LOVELAND | CO | 80539-0389 | TRADE | | | | | \$1,061.00 |
| 3.187 | HACH COMPANY (PURCHASE ORDERS) | ADDRESS REDACTED | ADDRESS REDACTED | LOVELAND | CO | 80539-0389 | TRADE | | | | | \$13.44 |
| 3.188 | HALL, RONNIE | 420 NORTH RICE PO BOX 753 | 420 NORTH RICE PO BOX 753 | HAMILTON | TX | 76531 | TRADE | | | | | \$3,718.12 |
| 3.189 | HAMILTON COUNTY ELECTRIC-INV/ | COOPERATIVE ASSOCIATION | PO BOX 753 | HAMILTON | TX | 76531-0753 | TRADE | | | | | \$3,750.00 |
| 3.190 | HATFIELD COMPANY INC. (ROCKWALL) | 2075 BUCKLEY BLVD | 2075 BUCKLEY BLVD | ROCKWALL | TX | 75092 | TRADE | | | | | \$15,132.00 |
| 3.191 | HAZARD, SHAWN H. | ADDRESS REDACTED | ADDRESS REDACTED | ROCKWALL | TX | 75092 | TRADE | | | | | \$1,063.00 |
| 3.192 | HAZEL'S HOT SHOT, INC. | PO BOX 810238 | PO BOX 810238 | DALLAS | TX | 75381 | TRADE | | | | | \$1,068.14 |
| 3.193 | HEALER PRINTING & OFFICE SUPPLY | 906 FRANKLIN AVE | 906 FRANKLIN AVE | WACO | TX | 76701 | TRADE | | | | | \$19.25 |
| 3.194 | HEART OF TEXAS | ATTN: BRANDON YOUNG | 1111 JOHNSON DRIVE PO BOX 357 | MCGREGOR | TX | 76657 | MEMBER REBATES | YES | | | | \$2,479,688.22 |
| 3.195 | HEART OF TEXAS | ATTN: BRANDON YOUNG | 1111 JOHNSON DRIVE PO BOX 357 | MCGREGOR | TX | 76657 | MEMBER PREPAYMENTS | YES | | | | \$644,234.77 |
| 3.196 | HEART OF TEXAS ELECTRIC COOPER | PO BOX 850 | PO BOX 850 | MCGREGOR | TX | 76657 | MEMBER REBATES | YES | | | | \$359.00 |
| 3.197 | HEART OF TEXAS ELECTRIC COOPERATIVE | ATTN: BRANDON YOUNG | 1111 JOHNSON DRIVE PO BOX 357 | MCGREGOR | TX | 76657 | TRADE | | | | | \$261.72 |
| 3.198 | HILCO | ATTN: THOMAS CHEEK | 115 EAST MAIN STREET PO BOX 127 | TASCA | TX | 76055 | MEMBER PREPAYMENTS | YES | | | | \$153.51 |
| 3.199 | HILL-LAKE GAS STORAGE LLC | 1201 LOUISIANA ST STE 700 | 1201 LOUISIANA ST STE 700 | HOUSTON | TX | 77002 | TRADE | | | | | \$34,172.90 |

| ID | Creditor's Name | Address 1 | Address 2 | Address 3 | City | State | ZIP | Basis for Claim | Contingent | Unliquidated | Is the Claim Subject to Offset? (Yes/No) | Total Claim |
|-------|--|--|--|---|-------------------|-------|------------|-------------------------------------|------------|--------------|--|-----------------|
| 3.218 | HINOJOS, ISMAEL | ADDRESS REDACTED | | | PAMPA | TX | 79066 | TRADE | | | | \$188.24 |
| 3.219 | HORN INDUSTRIAL & SUPPLY INC. | 10000 BARKER CREEK RD | | | PAMPA | TX | 79066 | TRADE | | | | \$10,930.00 |
| 3.220 | HOTEL DALLAS, KENNETH | ADDRESS REDACTED | | | PAMPA | TX | 79066 | TRADE | | | | \$10,634.63 |
| 3.221 | HOTSY, NORTH TEXAS SALES & DISTRIBUTION | PO BOX 540513 | | | DALLAS | TX | 75205-0513 | TRADE | | | | \$4,174.20 |
| 3.222 | HOUSTON COUNTY ELECTRIC COOP | PO BOX 52 | | | CROCKETT | TX | 75835 | PUCT TCO5 PAYABLES | | | | \$11,089.04 |
| 3.223 | HOWARD, WILLIAM W. | ADDRESS REDACTED | | | EDEN PRAIRIE | MN | 55344 | TRADE | | | | \$382.34 |
| 3.224 | HRST, INC. | 6557 CITY WEST PARKWAY | | | EDEN PRAIRIE | MN | 55344 | TRADE | | | | \$69,199.00 |
| 3.225 | HUBER, RICK | ADDRESS REDACTED | | | EDEN PRAIRIE | MN | 55344 | TRADE | | | | \$3,114.00 |
| 3.226 | IK NETWORK SOLUTIONS (ORDERS/PO'S) | IK NETWORK SOLUTIONS | PO BOX 2140 | | LITTLE ROCK | AR | 72203 | TRADE | | | | \$10,558.00 |
| 3.227 | INFORMATION REQUIREMENTS CLEARINGHOUSE | 5600 SOUTH QUEBEC STREET SUITE 250C | | | GREENWOOD VILLAGE | CO | 80111 | TRADE | | | | \$2,375.00 |
| 3.228 | INGERSOLL RAND (DALLAS) ORDERS | INGERSOLL RAND | 8901 DIRECTORS ROW | | DALLAS | TX | 75247 | TRADE | | | | \$2,920.89 |
| 3.229 | INGERSOLL-RAND - SERVICE CENTER | INGERSOLL-RAND | 4310 ADLER DR STE 200 | | DALLAS | TX | 75247 | TRADE | | | | \$10,121.50 |
| 3.230 | INTEGRATED POWER SYSTEMS, INC. | PO BOX 12587 | | | MOOR PLATTE | NE | 68910 | TRADE | | | | \$40,433.04 |
| 3.231 | INTERSTATE POWER SOLUTIONS IPS | PO BOX 93587 | | | SOUTHPLAKE | TX | 76092-0115 | TRADE | | | | \$40,769.50 |
| 3.232 | INTERCONTINENTAL EXCHANGE (BOX | PO BOX 935278 | | | ATLANTA | GA | 31193-3265 | TRADE | | | | \$2,055.00 |
| 3.233 | INTERTEK INSTRUMENTATION INC | 11050 WEST LITTLE YORK | | | HOUSTON | TX | 77041 | TRADE | | | | \$2,906.36 |
| 3.234 | INTERTEK COMMERCIAL FLOORING | 1106 SMITH ROAD SUITE 100 | | | AUSTIN | TX | 78721 | TRADE | | | | \$17,160.00 |
| 3.235 | IRBY CO., SOUTHERN CONSTRUCTION (ORDERS) | 9705 BECK CIRCLE | | | AUSTIN | TX | 78726 | TRADE | | | | \$18,897.34 |
| 3.236 | ISLAMIC CENTER OF WISCONSIN (ORDERS) | 7150 N. 100TH STREET | | | IRVING NORTH | TX | 75062-1800 | TRADE | | | | \$15,000.00 |
| 3.237 | ITL-INTERNATIONAL LIGHTING, LLC (ORDERS) | 3720 KEYSTONE AVE | | | NASHVILLE | TN | 37211 | TRADE | | | | \$561.80 |
| 3.238 | IVANTI (PKA) HEAT SOFTWARE USA, INC. | DEPT 0362 | PO BOX 120352 | | DALLAS | TX | 75312-0362 | TRADE | | | | \$88,911.20 |
| 3.239 | J. ARON & COMPANY | | 85 BROAD STREET | | NEW YORK | NY | 10004 | INTEREST RATE SWAP | X | | | Unliquidated |
| 3.240 | J. ARON & COMPANY | | 85 BROAD STREET | | NEW YORK | NY | 10004 | POWER DERIVATIVES | | | | \$2,148,895.00 |
| 3.241 | J. ARON & COMPANY | | 85 BROAD STREET | | NEW YORK | NY | 10004 | POWER DERIVATIVES | | | | \$34,000.00 |
| 3.242 | J.A. MORGAN | JPMORGAN CHASE BANK | 500 STANTON CHRISTIANA ROAD | COLLATERAL MIDDLE OFFICE AMERICAS 3/OP2 | NEW YORK | DE | 10113 | INTEREST RATE SWAP | X | | | Unliquidated |
| 3.243 | J-A-C | ATTN: SHANE WILEY | 1784 FM 172 | | NEW YORK | DE | 10113 | MEMBER PREPAYMENTS | | | | \$583,203.91 |
| 3.244 | JACK OF ALL TRADES, INC. | PO BOX 7818 | PO BOX 4869 DEPT 271 | | WACO | TX | 76701-7818 | TRADE | | | | \$5,012.58 |
| 3.245 | JASON'S DELI | | 5699 BROADWAY | | HOUSTON | TX | 77210-4865 | TRADE | | | | \$267.32 |
| 3.246 | JAYNES, CLIFFORD W. | | 7321 TOWN DRIVE | | WACO | TX | 76706 | TRADE | | | | \$164.56 |
| 3.247 | JAYSON SYSTEMS, INC. (BATON R | 2421 THOMAS ROAD | | | FORT WORTH | TX | 76151 | TRADE | | | | \$29.96 |
| 3.248 | JOE W. FLY CO., INC. (FT WORTH) | JOE W. FLY CO. INC. | 11920 E APACHE ST | | TULSA | OK | 74116 | TRADE | | | | \$12,338.02 |
| 3.250 | JONES, BILLY | ADDRESS REDACTED | | | | | | TRADE | | | | \$3,911.20 |
| 3.251 | JONES, GLENN | ADDRESS REDACTED | | | | | | TRADE | | | | \$79.00 |
| 3.252 | JONES, LEVE | ADDRESS REDACTED | | | | | | TRADE | | | | \$4,412.50 |
| 3.253 | JP MORGAN | 270 PARK AVENUE | | | NEW YORK | NY | 10017-2070 | INTEREST RATE SWAP INTEREST PAYABLE | | | | \$68,724.41 |
| 3.254 | KARNES ELECTRIC COOPERATIVE - PAYABLES | PO BOX 7 | | | KARNES CITY | TX | 78118-0007 | TRADE | | | | \$142.96 |
| 3.255 | KERRVILLE PUBLIC UTILITY BOARD | PO BOX 294999 | | | KERRVILLE | TX | 78029-4999 | PUCT TCO5 PAYABLES | | | | \$15.74 |
| 3.256 | KERRVILLE PUBLIC UTILITY BOARD | PO BOX 294999 | | | KERRVILLE | TX | 78029-4999 | TRADE | | | | \$7.87 |
| 3.257 | KEY CAPTURE ENERGY, LLC | 418 BROADWAY | 3RD FL | | ALBANY | NY | 12207 | CUSTOMER ADVANCES FOR CONSTRUCTION | | | | \$2,385,000.00 |
| 3.258 | KIMLEY-HORN AND ASSOCIATES INC. (ORDERS) | KIMLEY-HORN AND ASSOCIATES INC. | 10300 LAUREL BLVD SUITE 320 | | ALBANY | NY | 12207 | CUSTOMER ADVANCES FOR CONSTRUCTION | | | | \$1,000.00 |
| 3.259 | KOUGHTON MACHINE & SERVICE (ODESSA) ORDERS | PO BOX 12587 | 20 GREENWAY PLAZA SUITE 800 | | ODESSA | TX | 70768 | TRADE | | | | \$4,989.00 |
| 3.260 | KOCH ENERGY SERVICES, LLC | PO BOX 580 | | | HOUSTON | TX | 77046 | NATURAL GAS | X | | | \$2,146,675.00 |
| 3.261 | LAMAR COUNTY ELECTRIC COOP | 165N CASS, ANNEX 2, 2ND FLOOR | | | PARIS | TX | 75461-0580 | PUCT TCO5 PAYABLES | | | | \$35.14 |
| 3.262 | LEON COUNTY TAX ASSESSOR/RECOLLECTOR | ROBIN SHAFER | 4350 CR 121, SUITE 150 | | CENTERVILLE | TX | 75833 | TRADE | | | | \$74,858.27 |
| 3.263 | LENORE'S FINE JEWELRY, LTD. | 1501 S MAIN STREET B | | | HOUSTON | TX | 76052 | TRADE | | | | \$6,427.50 |
| 3.264 | LENTON STAR TRANSMISSION | CIO NEXTERA ENERGY TRANSMISSION | 7000 GREENE BLVD | | MUNIC BEACH | FL | 33408 | PUCT TCO5 PAYABLES | | | | \$8,450.00 |
| 3.265 | LOWER COLORADO RIVER AUTHORITY | 3700 LAKE AUSTIN BLVD. | | | AUSTIN | TX | 78703 | POWER | | | | \$13,700,662.73 |
| 3.266 | LOWER COLORADO RIVER AUTHORITY | 3700 LAKE AUSTIN BLVD. | | | AUSTIN | TX | 78703 | PUCT TCO5 PAYABLES | | | | \$4,035,745.48 |
| 3.267 | LOWER COLORADO RIVER AUTHORITY (301142) | ATTN: GENERAL COUNSEL | 3700 LAKE AUSTIN BOULEVARD | | AUSTIN | TX | 78703 | TRADE | | | | \$3,800.00 |
| 3.268 | LUMEN (PA) CENTERLINE | BUSINESS SERVICES | PO BOX 20000 | | PHOENIX | AZ | 85072-2187 | TRADE | | | | \$2,496.62 |
| 3.269 | M & S ENERGY, INC. | 5001 LA AKAARD STREET LP-13 | | | PHOENIX | AZ | 85072-2187 | TRADE | | | | \$2,000.00 |
| 3.270 | LYNESS CONSTRUCTION LP (CLEBUR | LYNESS CONSTRUCTION LP | 1501 S MAIN STREET B | | CLEBURNE | TX | 76033 | TRADE | | | | \$2,566.63 |
| 3.271 | LYNTEGAR ELECTRIC COOP | AS AGENT FOR: LYNTEGAR ELECTRIC COOP | PO BOX 9898 | | AMARILLO | TX | 79105-5898 | PUCT TCO5 PAYABLES | | | | \$6,405.30 |
| 3.272 | M & S ENGINEERING | 6477 FM 311 | | | SPRING BRANCH | TX | 78070 | TRADE | | | | \$5,760.00 |
| 3.273 | M & N WATER SUPPLY CORPORATION | PO BOX 3019 | | | CORISCANA | TX | 76249 | TRADE | | | | \$29.00 |
| 3.274 | MACHANICOMM FIBER OPTIC TECHNOLOGY, LTD. | 5744 LEE LANE | | | CORISCANA | TX | 76249 | TRADE | | | | \$1,450.00 |
| 3.275 | MACKAY COMM FIBER OPTIC COMM | PO BOX 6926 | | | CHARLOTTE | NC | 28260 | TRADE | | | | \$50.37 |
| 3.276 | MADDUX, SHANE A. | ADDRESS REDACTED | | | DALLAS | TX | 75252-5635 | TRADE | | | | \$130.00 |
| 3.277 | MALOUF ENGINEERING INT'L INC. | 17950 PRESTON RD, STE 720 | | | DALLAS | TX | 75252-5635 | TRADE | | | | \$6,000.00 |
| 3.278 | MARSH, CHARLES | ADDRESS REDACTED | | | | | | TRADE | | | | \$130.00 |
| 3.279 | MASON, JEFFREY, LITIGATION, LTD. | PO BOX 20000 | | | BEAUMONT | TX | 77720-0057 | TRADE | | | | \$15,852.23 |
| 3.280 | MARSH, PEST & TERMITE SERVICE (DALLAS) | 1101 JOE CARPENTER FREEWAY | | | DALLAS | TX | 75247 | TRADE | | | | \$80,000.00 |
| 3.281 | MATHESON TRIGAS (FT WORTH) | MATHESON TRIGAS | 5932 S FREEWAY | | FORT WORTH | TX | 76134 | TRADE | | | | \$1,537.86 |
| 3.282 | MATTHEWS III, JACK C. | ADDRESS REDACTED | | | | | | TRADE | | | | \$9.83 |
| 3.283 | MATTHEWS, CHANEY | ADDRESS REDACTED | | | | | | TRADE | | | | \$130.00 |
| 3.284 | MCINTIRE, F. B. CRANES (ORDERS) | F. B. MONTRE EQUIMENT INC | 3025 SOUTH CRAVEN RD | | FORT WORTH | TX | 76119 | TRADE | | | | \$1,050.00 |
| 3.285 | MID-X PARTS DIVISION/PO BOX 1250 | MID-X PARTS DIVISION | 7077 PIERCE ST, SUITE 102 | | GLENDALE | CA | 91343-0050 | TRADE | | | | \$15,875.00 |
| 3.286 | MID-X PARTS DIVISION/PO BOX 1250 | MID-X PARTS DIVISION | 7875 BROADWAY SUITE 2 | | GLENDALE | CA | 91343-0050 | TRADE | | | | \$1,000.00 |
| 3.287 | MERCURIA ENERGY, AMERICA INC. | ATTN: MARK GREENBERG | 20 FAST GREENWAY PLAZA SUITE 650 | | HOUSTON | TX | 77046 | NATURAL GAS | X | | | \$60,892,086.63 |
| 3.288 | MERRILL LYNCH | PO BOX 4202 | 20 E GREENWAY PLAZA 7TH FLOOR | | HOUSTON | TX | 77046 | POWER DERIVATIVES | | | | \$24,471.00 |
| 3.289 | MERRILL LYNCH COMMODITIES, INC. | ATTN: CLIENT INTEGRATION & DOCUMENTATION | 1133 AVENUE OF THE AMERICAS 42ND FLOOR | | NEW YORK | NY | 10036 | POWER | | | | \$6,689,220.00 |
| 3.290 | MICA STEELS, INC. | 4280 OLD DENTON RD | | | HALTOM CITY | TX | 76117 | TRADE | | | | \$1,266,034.00 |
| 3.291 | MICRO MOTION | 7070 WINCHESTER CIRCLE | | | HOUSTON | TX | 77042 | TRADE | | | | \$1,510,627.79 |
| 3.292 | MID SOUTH CONTRACTORS SUPPLY, | 434 ASHLEY STREET | | | BOULDER | CO | 80301 | TRADE | | | | \$2,734.85 |
| 3.293 | MID-SOUTH | ATTN: KERRY KELTON | 7625 HIGHWAY 6 PO BOX 970 | | RAVIERILLE | LA | 71269 | TRADE | | | | \$98,912.48 |
| 3.294 | MID-SOUTH | ATTN: KERRY KELTON | 7625 HIGHWAY 6 PO BOX 970 | | NAVASOTA | TX | 77868 | MEMBER PREPAYMENTS | YES | | | \$7,003,615.40 |
| 3.295 | MID-SOUTH | ATTN: KERRY KELTON | 7625 HIGHWAY 6 PO BOX 970 | | NAVASOTA | TX | 77868 | MEMBER REBATES | YES | | | \$70,000.00 |
| 3.296 | MID-SOUTH SYNERGY-INV/VOJE | PO BOX 970 | | | NAVASOTA | TX | 77868-0970 | TRADE | | | | \$2,339.75 |
| 3.297 | MIDWEST INSTRUMENTS | 6000 POOLY DRIVE | | | NEW YORK | NY | 10036 | POWER | | | | \$1,000.00 |
| 3.298 | MISO | PO BOX 4202 | | | CARMEL | IN | 46032 | TRADE | | | | \$9,925,874.01 |
| 3.299 | MITCHELL, CANDICE S. | ADDRESS REDACTED | | | | | | TRADE | | | | \$21.36 |
| 3.300 | MITCHELL1 (10/1) (ORDERS) | MITCHELL REPAIR INFORMATION COMPANY LLC | 25020 NETWORK PLACE | | CHICAGO | IL | 60673-1250 | TRADE | | | | \$318.00 |
| 3.301 | MITSUBISHI ELECTRIC (ORDERS) | C/O KEARNS FIBER OPTIC | 530 KEYSTONE DRIVE | | WARRENTON | PA | 15087 | TRADE | | | | \$46,619.00 |
| 3.302 | MONTGOMERY STONE & CAPITAL GROUP INC | 1500 BROADWAY | | | NEW YORK | NY | 10036 | INTEREST RATE SWAP INTEREST PAYABLE | | | | \$1,410,000.00 |
| 3.303 | MORGAN STANLEY CAPITAL GROUP I | COMMODITIES 4TH FLOOR | 1585 BROADWAY | | NEW YORK | NY | 10036 | POWER | | | | \$1,700,000.00 |
| 3.304 | MORGAN STANLEY CAPITAL GROUP INC. | TRANSACTION MANAGEMENT GROUP | 1585 BROADWAY 10TH FLOOR | | NEW YORK | NY | 10036-8293 | INTEREST RATE SWAP | | | | Unliquidated |
| 3.305 | MOTION INDUSTRIES, INC. (FT WO | 2589 NE 33RD STREET | | | FORT WORTH | TX | 76111 | TRADE | | | | \$41.51 |
| 3.306 | MOWING & SOWING LAWN CARE | 213 WEST WILLINGHAM | | | CLEBURNE | TX | 76033 | TRADE | | | | \$2,300.00 |
| 3.307 | MPP ENERGY (TEXAS) | PO BOX 733560 | | | DALLAS | TX | 75273-3560 | TRADE | | | | \$10,802.34 |
| 3.308 | MUFG | ATTN: MR. SEAN SANTOS OR MONIQUE MORREAL | GLOBAL TRADE FINANCE | 1251 AVENUE OF THE AMERICAS | NEW YORK | NY | 10020 | INTEREST RATE SWAP INTEREST PAYABLE | | | | \$1,162,027.62 |
| 3.309 | NATIONAL RENEWABLES COOPERATIVE ORG | 4140 WEST 99TH STREET | | | CARMEL | IN | 46032 | TRADE | | | | \$9,925.00 |
| 3.310 | NAVARRO | ATTN: BILLY JONES | 3800 W. HIGHWAY 22 | | CORISCANA | TX | 75110 | MEMBER PREPAYMENTS | YES | | | \$4,482,694.59 |
| 3.311 | NAVARRO | ATTN: BILLY JONES | 3800 W. HIGHWAY 22 | | CORISCANA | TX | 75110 | MEMBER REBATES | YES | | | \$1,213,539.24 |
| 3.312 | NAVARRO COUNTY ELECTRIC-INV/VO | ATTN: BILLY JONES | PO BOX 616 | | CORISCANA | TX | 75110-0616 | TRADE | | | | \$1,000.00 |
| 3.313 | NAVARRO | ATTN: STEVE JONES | 2281 E. US HIGHWAY 79 PO BOX 848 | | FRANKLIN | TX | 77556 | MEMBER PREPAYMENTS | YES | | | \$20,867.00 |
| 3.314 | NEW VENTURE LEASING | PO BOX 278 | | | SUNSET | TX | 76270 | TRADE | | | | \$2,600.00 |
| 3.315 | NEXTERA ENERGY | 700 UNIVERSE BLVD | | | JUNO BEACH | FL | 33408 | POWER DERIVATIVES | | | | \$109,246.00 |
| 3.316 | NEXTERA ENERGY (FMR FPL) | 700 UNIVERSE BLVD | | | WALL | NJ | 07719 | NATURAL GAS | X | | | \$1,204,952.00 |
| 3.317 | NJR ENERGY SERVICES COMPANY | 141 | | | | | | | | | | |

| ID | Creditor's Name | Address 1 | Address 2 | Address 3 | City | State | ZIP | Basis for Claim | Contingent | Unliquidated | Is the Claim Subject to Offset? (Yes/No) | Total Claim |
|-------|--|--|---|-----------|-----------------|-------|------------|--------------------|------------|--------------|--|-----------------|
| 3.327 | NTH AMERICAN ENERGY SVC | 831 SPARKS DR | | | CLEBURNE | TX | 76031 | TRADE | | | | \$146,210.13 |
| 3.328 | NOVUS FILTER CO | 8400 WOODWARD ROAD | | | MILWAUKEE | WI | 53204-5888 | TRADE | | | | \$4,050.00 |
| 3.329 | NOVUS FILTER SYSTEMS, LLC | 135 ENTERPRISE PKWY | | | BEDFORD | TX | 76020 | TRADE | | | | \$1,152,500.00 |
| 3.330 | OMI METER GROUP | 4325 CONCORDE DR | | | ANN ARBOR | MI | 48108 | TRADE | | | | \$7,572.50 |
| 3.331 | OMI CRANE SYSTEMS INC | PO BOX 1719 | | | ROCKWALL | TX | 75087 | TRADE | | | | \$1,595.00 |
| 3.332 | ONCOR ELECTRIC DELIVERY - SHARYLAND | ATTN: BILL MOORSE CREDIT RISK MANAGER | 1616 WOODALL RODGERS FWY 7A-02 | | DALLAS | TX | 75202-1234 | PUCT/TCOS PAYABLES | | | | \$1,818,361.22 |
| 3.333 | ONCOR ELECTRIC DELIVERY TXU | ATTN: BILL MOORSE CREDIT RISK MANAGER | 1616 WOODALL RODGERS FWY 7A-02 | | DALLAS | TX | 75202-1234 | PUCT/TCOS PAYABLES | | | | \$599,000.10 |
| 3.334 | ONCOR SYSTEMS INTERNATIONAL INC (ORDERS) | 4101 ARROWHEAD DRIVE | | | MEDINA | MN | 55340-9649 | TRADE | | | | \$26,366.00 |
| 3.335 | OTC SERVICES (LOUISVILLE OH) | PO BOX 198 | | | LOUISVILLE | OH | 44641 | TRADE | | | | \$22,180.00 |
| 3.336 | OWEN, JEFFREY W. | ADDRESS REDACTED | | | | | | TRADE | | | | \$95.00 |
| 3.337 | PACE ANALYTICAL SERVICES, INC. | PO BOX 684056 | | | CHICAGO | IL | 60695-4056 | TRADE | | | | \$421.50 |
| 3.338 | PACE ANALYTICAL SERVICES, INC. (DALLAS) | 400 W BETHANY DRIVE SUITE 190 | | | ALLEN | TX | 75013 | TRADE | | | | \$1,030.70 |
| 3.339 | PC CONNECTION LLC | 9000 BURLINGAME | | | WACO | TX | 76712 | TRADE | | | | \$32,992.00 |
| 3.340 | PARCELS, VIRGIL W | ADDRESS REDACTED | | | | | | TRADE | | | | \$130.00 |
| 3.341 | PASCAL, BRODY | ADDRESS REDACTED | | | | | | TRADE | | | | \$100.80 |
| 3.342 | PATTON ELECTRIC INC | PO BOX 696 | | | LINCOLN | MT | 59639 | TRADE | | | | \$8,685.00 |
| 3.343 | PC CONNECTION SALES CORP (ORDERS) | 730 MILFORD RD | | | MERRIMACK | NH | 03054-4631 | TRADE | | | | \$124.30 |
| 3.344 | PEERLESS MFG CO | 14851 NORTH DALLAS PKWY SUITE 500 | | | DALLAS | TX | 75248 | TRADE | | | | \$26,308.00 |
| 3.345 | PEERLESS ENTERPRISES, INC. | PO BOX 802577 | | | SHREVEPORT | TX | 75882 | TRADE | | | | \$1,838.00 |
| 3.346 | PENSKE TRUCK LEASING CO, LP | PO BOX 802577 | | | CHICAGO | IL | 60680-2577 | TRADE | | | | \$72.74 |
| 3.347 | PENTEX | PO BOX 530 | | | MUENSTER | TX | 76252-0530 | MEMBER PREPAYMENTS | YES | | | \$6,891,035.80 |
| 3.348 | PENTEX (FKA COOKE COUNTY ELEC | PO BOX 530 | | | MUENSTER | TX | 76252-0530 | MEMBER REBATES | YES | | | \$86,842.10 |
| 3.349 | PERKINS PLUMBING (EMPLOYEE) | PO BOX 530 | | | MUENSTER | TX | 76252-0530 | TRADE | | | | \$2,075.17 |
| 3.350 | PERRY OFFICE PLUMBING | PO BOX 530 | | | TEMPLE | TX | 76501 | TRADE | | | | \$30,711.00 |
| 3.351 | PERSEUS, LLC (CHAMPAIGN) | PO BOX 746308 | | | ATLANTA | GA | 30374-6308 | TRADE | | | | \$2,589,444.00 |
| 3.352 | PIKE ELECTRIC, LLC (CREEDMOOR, | 100 PIKE WAY | | | MOUNT AIRY | NC | 27030-8147 | TRADE | | | | \$93,055.58 |
| 3.353 | PORTILLO, JOSEPH C. | ADDRESS REDACTED | | | | | | TRADE | | | | \$11.20 |
| 3.354 | POWER ENGINEERS | PO BOX 85521 | | | MINNEAPOLIS | MN | 55485-5321 | TRADE | | | | \$107,259.05 |
| 3.355 | POWER LOGISTICS SYSTEMS, LLC | 3775 MARQUIS DRIVE | | | GARLAND | TX | 75040 | TRADE | | | | \$6,460.00 |
| 3.356 | POWER LOGISTICS SYSTEMS, LLC (ORDERS) | POWERFLOW FLUID SYSTEMS LLC | 3775 MARQUIS DRIVE | | LODGEWOOD | TX | 75049 | TRADE | | | | \$25,599.00 |
| 3.357 | PREMIERE GLOBAL SERVICES | PO BOX 40435 | | | ATLANTA | GA | 30384-3521 | TRADE | | | | \$384.26 |
| 3.358 | PRO SECURITY GROUP | PO BOX 868 | | | LORENA | TX | 76685 | TRADE | | | | \$8,048.88 |
| 3.359 | PROACTIVE CLEANING SOLUTIONS | 3401 CRICKET DRIVE | | | DENTON | TX | 76207 | TRADE | | | | \$6,985.95 |
| 3.360 | PROENERGY SERVICES LLC | 2001 PROENERGY BLVD | | | SELDALIA | MO | 65301 | TRADE | | | | \$64,494.36 |
| 3.361 | PROGRESSIVE WATER TREATMENT INC | PO BOX 100 | | | MARSHALL | TX | 75682 | TRADE | | | | \$16,162.00 |
| 3.362 | PROJUMPS AND CONTROLS | PO BOX 152007 | | | ARLINGTON | TX | 76015 | TRADE | | | | \$147,125.00 |
| 3.363 | PURE SOLUTIONS WATER TREATMENT | 390 WILWOOD CT | | | MANSFIELD | TX | 76063 | TRADE | | | | \$6,658.80 |
| 3.364 | QEI LLC (FORMERLY CG AUTOMATION) | ACCOUNTS RECEIVABLE | 45 FADEM RD | | SPRINGFIELD | NJ | 07081 | TRADE | | | | \$78,10.00 |
| 3.365 | R & A HAULING | 8151 SMITH DAIRY RD | | | BELTON | TX | 76135-7384 | TRADE | | | | \$4,800.00 |
| 3.366 | RAIN FOR RENT | FILE 52541 | | | LOS ANGELES | CA | 90074-2541 | TRADE | | | | \$21,702.30 |
| 3.367 | RANCHO INDUSTRIES (ILANO) ORDERS | RAWSON INC. | 20000 TECHNOLOGY DR SUITE 800 | | ROCKWALL | TX | 75087-0037 | PUCT/TCOS PAYABLES | | | | \$1,996.37 |
| 3.368 | RAYBURN COUNTRY | PO BOX 37 | | | SHREVEPORT | LA | 71107 | TRADE | | | | \$344.26 |
| 3.369 | RED BALL OXYGEN/TECH GAS SERVI | 609 N. MARKET STREET | | | ATLANTA | GA | 30384-3521 | TRADE | | | | \$384.26 |
| 3.370 | RED BALL OXYGEN/TECH GAS SERVICES (POS) | RED BALL OXYGEN / TECHNICAL GAS SERVICES | 609 N. MARKET STREET | | DALLAS | TX | 75273 | TRADE | | | | \$2,519.83 |
| 3.371 | REDDY ICE | PO BOX 73050 | | | AUSTIN | TX | 78757 | TRADE | | | | \$388.80 |
| 3.372 | REED INDUSTRIAL (QUOTES AND ORDERS) | LKCM DISTRIBUTION HOLDINGS | 9001 WILSON AMM HOUSTON PKWY N. STE 190 | | HOUSTON | TX | 77044 | TRADE | | | | \$138,00.00 |
| 3.373 | RELIABILITY CONTROLS CORPORATION | 500 SPRING HILL DR, STE 230 | 500 SPRING HILL DR, STE 230 | | SPRING | TX | 77288 | TRADE | | | | \$1,970.00 |
| 3.374 | RENTAL ONE (GRANBURY) | 4413 E HIGHWAY 377 | | | GRANBURY | TX | 76049 | TRADE | | | | \$2,681.90 |
| 3.375 | REPUBLIC SERVICES | PO BOX 78929 | | | PHOENIX | AZ | 85062-8829 | TRADE | | | | \$16,142.45 |
| 3.376 | RICHARDS SUPPLY COMPANY (WACO) | PO BOX 1878 | | | WACO | TX | 76703 | TRADE | | | | \$7,019.26 |
| 3.377 | RICHARDS, ANDREW | ADDRESS REDACTED | | | DALLAS | TX | 75266-0342 | TRADE | | | | \$130.00 |
| 3.378 | RICOH, INC. (DALLAS PO BOX 660342) | PO BOX 1509 | | | BRACKETTEVILLE | TX | 76832 | TRADE | | | | \$29.95 |
| 3.379 | RIO GRANDE ELECTRIC COOP | ADDRESS REDACTED | | | | | | TRADE | | | | \$130.00 |
| 3.380 | ROBESON, KENNY R. | 13771 STAFFORD POINT DRIVE | | | STAFFORD | TX | 77477 | TRADE | | | | \$1,999.95 |
| 3.381 | ROCKBIL, INC. | 8200 MARKET BLVD | | | CHANHASSEN | MN | 55317 | TRADE | | | | \$7,021.34 |
| 3.382 | ROSEMOULD ANALYTICAL-LIQUID DIV (MN) | LIQUID DIVISION | 2009 20TH ST E SUITE 100 | | PELICAN GROVE | TX | 76560 | TRADE | | | | \$20,000.00 |
| 3.383 | ROYAL SWIFT GEAR MANUFACTURING (ORDERS) | ROYAL SWIFT GEAR MANUFACTURING CO. | 2420 S MAIN STREET | | CARSON | CA | 90745 | TRADE | | | | \$3,095.00 |
| 3.384 | ROYAL TRUCK BODY | ADDRESS REDACTED | | | | | | TRADE | | | | \$44.80 |
| 3.385 | RUCAS, JASON | 1122 COLORADO ST 24TH FLOOR | | | AUSTIN | TX | 78701 | TRADE | | | | \$379.00 |
| 3.386 | RURAL FRIENDS / ACRE | 2904-A SOUTH GENERAL BRUCE DR | | | TEMPLE | TX | 76504 | TRADE | | | | \$160.00 |
| 3.387 | RW LONE STAR SECURITY, LLC | 6529 MIDWAY ROAD | | | FORT WORTH | TX | 76117 | TRADE | | | | \$308.00 |
| 3.388 | SAFETY EQUIPMENT CO. (FURNIL-USE 42696) | SAFETY EQUIPMENT CO. (FURNIL-USE 42696) | 5501 MCKEEBON AVE | | IRVING | TX | 75039 | TRADE | | | | \$1,000.00 |
| 3.389 | SAN ANTONIO CITY PUBLIC SERVICE | C/O CPS ENERGY - BANKRUPTCY SECTION | 500 MCCULLOUGH, MAIL DROP 110910 | | SAN ANTONIO | TX | 78215 | PUCT/TCOS PAYABLES | | | | \$285,005.52 |
| 3.390 | SAN BERNARD ELECTRIC COOP | PO BOX 158 | | | BELLVILLE | TX | 77418-0158 | PUCT/TCOS PAYABLES | | | | \$38,086.00 |
| 3.391 | SAN MIGUEL ELECTRIC COOP | PO BOX 280 | | | JOURDAN | TX | 78026 | PUCT/TCOS PAYABLES | | | | \$11,574.34 |
| 3.393 | SANCHIM, INC (ORDERS) | SANCHIM INC | 1100 SOUTH CANAL ST | | CHICAGO | IL | 60616 | TRADE | | | | \$177,60.00 |
| 3.394 | SANDY CREEK ENERGY ASSOCIATES | C/O LS POWER DEVELOPMENT LLC | 1 TWO BEECHES CENTER 11TH FLOOR | | COLONIAL SWINCK | IL | 60816 | POWER | | | | \$8,573,689.89 |
| 3.395 | SANDY VALLEY & BEARD | 6800 TPC CENTER STE 210 | 6800 TPC CENTER STE 210 | | MCKINNEY | TX | 75070 | TRADE | | | | \$2,085,00.00 |
| 3.396 | SEGREST & SEGREST | 28015 WEST HIGHWAY 84 | | | MCGREGOR | TX | 76657 | TRADE | | | | \$5,000.00 |
| 3.397 | SENTRY EQUIPMENT CORPORATION (ORDERS) | SENTRY EQUIPMENT CORPORATION | 966 BLUE RIBBON CIRCLE NORTH | | OCONOMOWOC | WI | 53066 | TRADE | | | | \$6,598.68 |
| 3.398 | SERVICE PIPELINE COMPANY | | | | | | | TRADE | | | | \$210.58 |
| 3.399 | SETON IDENTIFICATION PRODUCTS (ORDERS) | SETON IDENTIFICATION PRODUCTS | PO BOX 810 | | BRANFORD | CT | 06406-0819 | TRADE | | | | \$8,609.90 |
| 3.400 | SETON INDUSTRIAL SOLUTIONS (KILGORE) | 3100 INDUSTRIAL BLVD | | | MARLBORO | TX | 75682 | TRADE | | | | \$74,00.00 |
| 3.401 | SEYMOUR, CITY OF | PO BOX 31 | | | SEYMOUR | TX | 76380 | TRADE | | | | \$14,180.00 |
| 3.402 | SHARYLAND UTILITIES | ATTN: TCOS | 1807 ROSS AVENUE SUITE 460 | | DALLAS | TX | 75201 | PUCT/TCOS PAYABLES | | | | \$298,871.64 |
| 3.403 | SHARYLAND UTILITIES, L.P. | ATTN: TCOS | 1807 ROSS AVENUE SUITE 460 | | DALLAS | TX | 75201 | TRADE | | | | \$153,853.24 |
| 3.404 | SHELL ENERGY | 1000 MAIN ST LEVEL 12 | | | HOUSTON | TX | 77002 | POWER DERIVATIVES | | | | \$7,721,224.00 |
| 3.405 | SHELL ENERGY, FORMERLY CORAL P | PO BOX 20178 | | | HOUSTON | TX | 77216-1730 | POWER | | | | \$38,722,240.00 |
| 3.406 | SHIELCO INDUSTRIES, INC. (IRVING) | 2425 E PIONEER DR | | | IRVING | TX | 75061 | TRADE | | | | \$1,444.00 |
| 3.407 | SHERMO INDUSTRIES, INC. (IRVING, TX) | PO BOX 671515 | | | DALLAS | TX | 75267-1515 | TRADE | | | | \$2,482.00 |
| 3.408 | SHERIVE CHEMICAL COMPANY (WOODLANDS) | SHRIEVE CHEMICAL COMPANY | 1442 LAKE FRONT CIR | STE 500 | THE WOODLANDS | TX | 77380-3634 | TRADE | | | | \$3,685.62 |
| 3.409 | SHERIVE CHEMICAL COMPANY (WOODLANDS) | DEPT C H0108 | | | PALATINE | IL | 60055-0169 | TRADE | | | | \$4,938,244.75 |
| 3.410 | SIEMENS ENERGY INC (IRVING) | 8600 N ROYAL LANE | | | IRVING | TX | 75063 | TRADE | | | | \$7,000,00.00 |
| 3.411 | SIEMENS ENERGY INC (IRVING) MIKE FURROW | 8600 N ROYAL LANE | | | IRVING | TX | 75063 | TRADE | | | | \$2,879,50.00 |
| 3.412 | SIEMENS ENERGY INC (IRVING) MIKE FURROW | 4400 ALAFAYA TRAIL | | | ORLANDO | FL | 32826-2399 | TRADE | | | | \$172.29 |
| 3.413 | SIEMENS ENERGY INC (ORLANDO) ORDERS | C/O LEN T. DELONEY CO, LLC | 4400 ALAFAYA TRAIL | | ORLANDO | FL | 32826-2399 | TRADE | | | | \$172.29 |
| 3.414 | SIEMENS ENERGY INC (ORLANDO) F.O. ORDERS | C/O LEN T. DELONEY CO, LLC | 4400 ALAFAYA TRAIL | | LONGVIEW | TX | 75604 | TRADE | | | | \$125,991.00 |
| 3.415 | SIEMENS ENERGY INC (ODEOLEYNE-69KV) | C/O LEN T. DELONEY CO, LLC | 120 BRUMARMEADOW DRIVE | | LONGVIEW | TX | 75604 | TRADE | | | | \$125,991.00 |
| 3.416 | SILVER CLOUDS, INC. | ADDRESS REDACTED | | | HOUSTON | TX | 77024 | TRADE | | | | \$360.00 |
| 3.417 | SKYHAWK CHEMICALS, INC. (HOUSTON) | 701 N POST OAK RD SUITE 540 | | | HOUSTON | TX | 77024 | TRADE | | | | \$449.22 |
| 3.418 | SKYHAWK CHEMICALS, INC. (HOUSTON) | 701 N POST OAK RD SUITE 540 | | | HOUSTON | TX | 77024 | TRADE | | | | \$20,700.66 |
| 3.419 | SOLBERG MANUFACTURING, INC (ORDERS) | 1151-T WEST ARDMORE AVE | | | ITasca | IL | 60143-1387 | TRADE | | | | \$591.00 |
| 3.420 | SOUTH PLAINS | PO BOX 1830 | | | LUBBOCK | TX | 79408 | MEMBER REBATES | YES | | | \$1,384,632.04 |
| 3.421 | SOUTH PLAINS ELECTRIC COOPERATIVE | PO BOX 1830 | | | LUBBOCK | TX | 79408 | MEMBER - TRADE | | | | \$7,512,731.31 |
| 3.422 | SOUTH TEXAS ELECTRIC COOP (ORDERS) | PO BOX 119 | | | MARSHALL | TX | 75687-0119 | PUCT/TCOS PAYABLES | | | | \$26,734.32 |
| 3.423 | SOUTH TEXAS ELECTRIC COOP (ORDERS) | PO BOX 119 | | | NURSERY | TX | 77576-0119 | TRADE | | | | \$12,020.00 |
| 3.424 | SOUTHLAKE CITY OF | UTILITY BILLING DEPARTMENT | 1400 MAIN ST. SUITE 200 | | SOUTHLAKE | TX | 76092 | TRADE | | | | \$193.35 |
| 3.425 | SOUTHLAND ELECTRIC SUPPLY | 147 N MAIN | | | BURLINGTON | NC | 27216 | TRADE | | | | \$1,354.00 |
| 3.426 | SOUTHWEST TEXAS ELECTRIC COOP | AS AGENT FOR SOUTHWEST TEXAS ELECTRIC COOP | PO BOX 9890 | | AMARILLO | TX | 79105-5898 | PUCT/TCOS PAYABLES | | | | \$535.9 |

| ID | Creditor's Name | Address 1 | Address 2 | Address 3 | City | State | ZIP | Basis for Claim | Contingent | Unliquidated | Disputed | Is the Claim Subject to Offset? (Yes/No) | Total Claim |
|-------|--|---|---------------------------------------|--------------------------------|---------------|-------|------------|-------------------------------------|------------|--------------|----------|--|---------------------------|
| 3.437 | SUNBELT RENTALS (BURLESON) | 400 NE WILSHIRE BLVD | | | BURLESON | TX | 76028 | TRADE | | | | | \$3,299.51 |
| 3.438 | SUNBELT RENTALS (DALLAS) | 1000 N BROADWAY | | | LEAVENWORTH | TX | 76046 | TRADE | | | | | \$1,000.00 |
| 3.439 | SUNBELT SUPPLY COMPANY (LONGVIEW) ORDERS | 1532 E WHALEY ST | | | LONGVIEW | TX | 75601 | TRADE | | | | | \$3,452.00 |
| 3.440 | SUNSOURCE - AIR DRECO (HOUSTON) | 1833 JOHANNA | | | HOUSTON | TX | 77055 | TRADE | | | | | \$3,558.15 |
| 3.441 | TALLEY COMMUNICATIONS (TX) OU | TALLEY COMMUNICATIONS | 500 TITTLE DRIVE | | LEWISVILLE | TX | 75056 | TRADE | | | | | \$1,904.70 |
| 3.442 | TALLEY COMMUNICATIONS (TX) QUOTE/ORDER | TALLEY COMMUNICATIONS | 500 TITTLE DRIVE | | LEWISVILLE | TX | 75056 | TRADE | | | | | \$15,233.65 |
| 3.443 | TALLEY COMMUNICATIONS (TX) QUOTE/ORDER | ATTN: STEVE CHRISTIAN | 8930 N BROADSIDE DRIVE | | FORT WORTH | TX | 76102-1097 | TRADE | | | | | \$10,955.11 |
| 3.444 | TALLEY COMMUNICATIONS (TX) QUOTE/ORDER | 5401 MARTIN ST | 1000 N BROADSIDE | | FORT WORTH | TX | 76101 | TRADE | | | | | \$1,478.02 |
| 3.445 | TECHLINE, INC.-FT. WORTH (ORDERS/QUOTE) | 5401 MARTIN ST | 802 WEST 13TH STREET | | FORT WORTH | TX | 76119 | TRADE | | | | | \$841,851.04 |
| 3.446 | TECHSTAR (ORDERS) | 802 WEST 13TH STREET | 406 INTERSTATE DR | | DEER PARK | TX | 77536 | TRADE | | | | | \$2,581.12 |
| 3.447 | TELEXPRESS | 406 INTERSTATE DR | | | ARCHDALE | NC | 27263 | TRADE | | | | | \$9,117.75 |
| 3.448 | TEMTEX TEMPERATURE SYSTEMS, INC | 19055 US HIGHWAY 82 W | | | SHERMAN | TX | 75092 | TRADE | | | | | \$405.67 |
| 3.449 | TENASKA MARKETING VENTURES, CO | 11718 NICHOLAS ST | | | OMAHA | NE | 68154 | NATURAL GAS | | | | | \$30,081,550.00 |
| 3.450 | TENASKA POWER SERVICES CO-REM | ATTN: NORMA R. IACOVO, VICE PRESIDENT & GENERAL COUNSEL | 300 EAST JOHN CARPENTER FREEWAY | #1100 | IRVING | TX | 75062-2727 | POWER | | X | | | \$84,040,140.38 |
| 3.451 | TEREX UTILITIES (SAN ANTONIO) | 142 GEMBLER ROAD | | | SAN ANTONIO | TX | 78219 | TRADE | | | | | \$6,009.99 |
| 3.452 | TEXAS ELECTRIC COOPERATIVE (GE) | 1900 NORTH TRINITY | | | DECATUR | TX | 76234 | TRADE | | | | | \$562,500.00 |
| 3.453 | TEXAS ELECTRIC COOPERATIVE (PO DOHERTY) | TEC UTILITY SUPPLY & SERVICE | 1900 N TRINITY | | DECATUR | TX | 76234 | TRADE | | | | | \$3,094.80 |
| 3.454 | TEXAS ELECTRIC COOPERATIVE (PO DOHERTY) | PO BOX 201338 | | | DECATUR | TX | 76234 | TRADE | | | | | \$1,500.00 |
| 3.455 | TEXAS ELECTRIC COOPERATIVE (REMIT) | PO BOX 201338 | | | DALLAS | TX | 75220-1338 | TRADE | | | | | \$1,290.00 |
| 3.456 | TEXAS EXCAVATION SAFETY SYSTEM | PO BOX 676058 | | | DALLAS | TX | 75267-8058 | TRADE | | | | | \$13.30 |
| 3.457 | TEXAS EXPRESS PIPELINE LLC | PO BOX 4324 | | | HOUSTON | TX | 77110-4324 | TRADE | | | | | \$22,563.44 |
| 3.458 | TEXAS LAND SERVICES | 4862 PEAK RD | | | GRANBURY | TX | 76048 | TRADE | | | | | \$9,525.00 |
| 3.459 | TEXAS NEW MEXICO POWER AGENCY | PO BOX 3700 | | | BRYAN | TX | 77425-7000 | PUCT TCOS PAYABLES | | | | | \$245,430.26 |
| 3.460 | TEXAS NEW MEXICO POWER | ATTN: ACCOUNTS PAYABLE | 4201 EDITH BLVD NE MS ESO1 | | ALBUQUERQUE | NM | 87101 | TRADE | | | | | \$1,300.00 |
| 3.461 | TEXAS PEST ELIMINATION SERVICES, LLC | 700 HARDWOOD ROAD G-5 | | | HURST | TX | 76054 | TRADE | | | | | \$1,991.00 |
| 3.462 | TEXAS-NEW MEXICO POWER CO | PO BOX 902 | | | ALBUQUERQUE | NM | 87103-0902 | TRADE | | | | | \$10,281.50 |
| 3.463 | TEXAS-NEW MEXICO POWER COMPANY | PO BOX 902 | | | ALBUQUERQUE | NM | 87103-0900 | PUCT TCOS PAYABLES | | | | | \$63,930.08 |
| 3.464 | THEMATIC ENERGY | PO BOX 2005 | | | KRUM | TX | 76249 | TRADE | | | | | \$861.65 |
| 3.465 | THEMATIC FLUIDS (CROWLEY, TX) | PO BOX 4987 | | | MARSHALL | TX | 75773-4987 | TRADE | | | | | \$46,469 |
| 3.466 | THYSSENKRUPP ELEVATOR CORP (FO) | 3100 INTERSTATE NORTH CIR STE 500 | | | ATLANTA | GA | 30339-2227 | TRADE | | | | | \$1,988.10 |
| 3.467 | THYSSENKRUPP ELEVATOR-REMIT-AT | PO BOX 3796 | | | CAROL STREAM | IL | 60132-3796 | TRADE | | | | | \$1,236.71 |
| 3.468 | TJ/HB ANALYTICAL SERVICES (LOUISIANA) | 3123 FITE CIRCLE SUITE 105 | | | SACRAMENTO | CA | 95827 | TRADE | | | | | \$285.00 |
| 3.469 | TORCUP, INC. | 1025 CONROY PLACE | | | EASTON | PA | 18040 | TRADE | | | | | \$763.04 |
| 3.470 | UTC GAS & POWER NORTH AMERIC | 800 N BROADWAY SUITE 700 | | | HOUSTON | TX | 77004 | NATURAL GAS | | | | | \$5,344,000.00 |
| 3.471 | UTA COOPERATIVE SERVICES | ADDRESS REDACTED | | | MARSHALL | TX | 75720 | MEMBER REBATES | | | | YES | \$7,138,636.03 |
| 3.472 | TRI-COUNTY | ATTN: DARRYL SCHRIER | 600 N W PARKWAY | | AZLE | TX | 76020 | MEMBER PREPAYMENTS | | | | YES | \$1,61 |
| 3.473 | TRI-COUNTY ELECTRIC COOP-INV/IV | PO BOX 96102 | | | FORT WORTH | TX | 76161-0032 | TRADE | | | | | \$951.71 |
| 3.474 | TRINTI CONSULTING LLC | 805 PEACHTREE STREET NE #612 | | | ATLANTA | GA | 30308 | TRADE | | | | | \$85,700.00 |
| 3.475 | TRINITY VALLEY ELECTRIC COOP | PO BOX 888 | | | KAUFMAN | TX | 75142 | PUCT TCOS PAYABLES | | | | | \$6,037.84 |
| 3.476 | TRINITY VALLEY ELECTRIC COOP | PO BOX 888 | | | MINERAL WELLS | TX | 76067 | TRADE | | | | | \$1,000.00 |
| 3.477 | TRUXX, LARAME | ADDRESS REDACTED | | | FORT WORTH | TX | 76107 | TRADE | | | | | \$130.00 |
| 3.478 | TXU ELECTRIC-PO BOX 100001-REM | PO BOX 100001 | | | MARSHFIELD | TX | 76062 | TRADE | | | | | \$3,582.57 |
| 3.479 | TXU ENERGY-650638-POWER (ALB) | PO BOX 650638 | | | DALLAS | TX | 75310 | TRADE | | | | | \$1,359.49 |
| 3.480 | TXU ENERGY-650638-POWER (ALL BILLS) | PO BOX 650638 | | | DALLAS | TX | 75265-0638 | TRADE | | | | | \$287.04 |
| 3.481 | TXU ENERGY-TRANSMISSION-DIVISION-910202 | CIO ONCOR ELECTRIC DELIVERY COMPANY LLC | ATTN: BILL MOORSE CREDIT RISK MANAGER | 1618 WOODALL RODGERS FWY 7A-02 | DALLAS | TX | 75202-4000 | TRADE | | | | | \$4,004.04 |
| 3.482 | TXU ENERGY-TRANSMISSION-DIVISION-910202 | CIO ONCOR ELECTRIC DELIVERY COMPANY LLC | ATTN: BILL MOORSE CREDIT RISK MANAGER | 1618 WOODALL RODGERS FWY 7A-02 | DALLAS | TX | 75202-4000 | TRADE | | | | | \$4,226.14 |
| 3.483 | UNITED COOP SERV | PO BOX 290 | | | STEPHENVILLE | TX | 76501-0290 | MEMBER PREPAYMENTS | | | | YES | \$14,562,122.40 |
| 3.484 | UNITED COOP SERV | PO BOX 290 | | | STEPHENVILLE | TX | 76501-0290 | MEMBER REBATES | | | | YES | \$8,872,259.41 |
| 3.485 | UNITED COOPERATIVE SERVICES | PO BOX 290 | | | STEPHENVILLE | TX | 76501-0290 | TRADE | | | | | \$6,300.68 |
| 3.486 | UNITED COOPERATIVE SERVICES (B) | PO BOX 96102 | | | FORT WORTH | TX | 76161-0079 | TRADE | | | | | \$4,827.00 |
| 3.487 | UNITED COOPERATIVE SERVICES (REMIT-GR) | 2201 1/2 TOP RD | | | MARSHFIELD | TX | 76062 | TRADE | | | | | \$2,000.00 |
| 3.488 | UNITED RENTALS NORTH AMERICA, INC (REMI) | PO BOX 840514 | | | DALLAS | TX | 75284-0514 | TRADE | | | | | \$200.00 |
| 3.489 | UNITED SITE SERVICES - REMI | PO BOX 669475 | | | DALLAS | TX | 75266-0475 | TRADE | | | | | \$537.92 |
| 3.490 | UNITED TELEPHONE CO OF TEXAS-3 | 2 TOWER SOUTH PO BOX 4648 | | | MONROE | LA | 71211-4648 | TRADE | | | | | \$31.85 |
| 3.491 | UNITED TELEPHONE CO OF TEXAS-36 | 2 TOWER SOUTH PO BOX 4648 | | | MONROE | LA | 71211-4648 | TRADE | | | | | \$24,623.00 |
| 3.492 | UNIVERSAL AIRPORTS INC | 10800 BARKER STREET | | | MONROE | LA | 71211-4648 | TRADE | | | | | \$924,79.79 |
| 3.493 | UNIVERSAL AIRPORTS INC | LOC 10800 BARKER ST | | | LOS ANGELES | CA | 90003-4541 | TRADE | | | | | \$323.02 |
| 3.494 | UPRIGHT INDUSTRIAL GROUP, LLC | 4228 KELLER HICKS RD | | | FORT WORTH | TX | 76244 | TRADE | | | | | \$7,947.00 |
| 3.495 | UPS (REMIT) | PO BOX 650116 | | | DALLAS | TX | 75265-0116 | TRADE | | | | | \$567.48 |
| 3.496 | UTC UTILITIES TECHNOLOGY COUNCIL | PO BOX 79358 | | | BALTIMORE | MD | 21279 | TRADE | | | | | \$245.00 |
| 3.497 | VECTOR CONTROLS LLC | PO BOX 732145 | | | DALLAS | TX | 75733-2145 | TRADE | | | | | \$1,184.83 |
| 3.498 | VINSON PROCESS CONTROLS (QUOTE) | 2747 HIGHPOINT OAKS DR | | | LEWISVILLE | TX | 75057 | TRADE | | | | | \$4,725 |
| 3.499 | VINSON PROCESS CONTROLS (QUOTES/ORDERS) | 2747 HIGHPOINT OAKS DR | | | LEWISVILLE | TX | 75057 | TRADE | | | | | \$10,364.52 |
| 3.500 | WACHOVIA | PO BOX 751737 | | | CHARLOTTE | NC | 28275-1737 | INTEREST RATE SWAP INTEREST PAYABLE | | | | | \$584,207.68 |
| 3.501 | WALKER & ASSOCIATES INC (QUOTES) | DEPT 720078 | | | CHARLOTTE | NC | 28201-1335 | TRADE | | | | | \$67,870.03 |
| 3.502 | WALNUT CREEK SPECIAL UTILITY D | PO BOX 657 | | | SPRINGTOWN | TX | 76082 | TRADE | | | | | \$13,725.78 |
| 3.503 | WANIS WILIAM | ADDRESS REDACTED | | | WEST | TX | 76691 | TRADE | | | | | \$130.00 |
| 3.504 | WATSONSON COOPER | ADDRESS REDACTED | | | WICHITA | TX | 76355 | TRADE | | | | | \$130,000.00 |
| 3.505 | WAYNE ENTERPRISES INC | PO BOX 65998 | | | DALLAS | TX | 75265-0998 | TRADE | | | | | \$14,787.57 |
| 3.506 | WEATHERFORD, CITY OF/INV/VOUE | ATTN: FINANCE DEPT | PO BOX 255 | | WEATHERFORD | TX | 76086-0255 | TRADE | | | | | \$219.11 |
| 3.507 | WELLS FARGO BANK N.A. | 45 FREMONT STREET 30TH FLOOR | | | SAN FRANCISCO | CA | 94105 | INTEREST RATE SWAP | | | | | Unliquidated |
| 3.508 | WELLS FARGO BANK NATIONAL ASS | 2015 COLLEGE ST | COLL MGMT - D100-060 | | CHARLOTTE | NC | 28244-0002 | TRADE | | | | | \$131,546.56 |
| 3.509 | WELLS FARGO BANK NATIONAL ASS | 2015 COLLEGE ST | COLL MGMT - D100-060 | | CHARLOTTE | NC | 28244-0002 | TRADE | | | | | \$2,000.00 |
| 3.510 | WEST TEXAS UTILITIES-13554 (2/2) | PO BOX 21937 | | | WILMINGTON | DE | 19801 | TRADE | | | | | \$2,000.00 |
| 3.511 | WESTAR GASES & EQUIPMENT INC/PAS | PO BOX 10420 | | | TULSA | OK | 74121-1937 | TRADE | | | | | \$188.57 |
| 3.512 | WESTAR GASES & EQUIPMENT INC (SPRINGTOW | 200 E 1ST STREET | | | PASADENA | CA | 91189-1420 | TRADE | | | | | \$897.00 |
| 3.513 | WESTENTALS | PO BOX 557 | | | SPRINGTOWN | TX | 76082 | TRADE | | | | | \$2,660.22 |
| 3.514 | WIND ENERGY | PO BOX 202234 | | | WEST | TX | 76691 | TRADE | | | | | \$4,860.01 |
| 3.515 | WINDSTREAM COMMUNICATIONS (CAB) | CIO BANK OF AMERICA NA | ATTN: RAYCE CANTWELL | PO BOX 60549 | DALLAS | TX | 75273-2344 | PUCT TCOS PAYABLES | | | | | \$8,662.38 |
| 3.516 | WINDSTREAM COMMUNICATIONS SW-9001908 | PO BOX 9001908 | | | LOUISVILLE | KY | 40290-1908 | TRADE | | | | | \$1,000.00 |
| 3.517 | WINDSTREAM COMMUNICATIONS-9001908-TEXAS | PO BOX 9001908 | | | LOUISVILLE | KY | 40290-1909 | TRADE | | | | | \$647.08 |
| 3.518 | WISE | ATTN: RAYCE CANTWELL | 1900 N. TRINITY ST. PO BOX 269 | | DECATUR | TX | 76234 | MEMBER REBATES | | | | YES | \$1,685,187.94 |
| 3.519 | WISE | ATTN: RAYCE CANTWELL | 1900 N. TRINITY ST. PO BOX 269 | | DECATUR | TX | 76234 | MEMBER PREPAYMENTS | | | | YES | \$5,203.20 |
| 3.520 | WISE ELECTRIC COOPERATIVE-INV/ | 1900 N. TRINITY ST. PO BOX 269 | | | DECATUR | TX | 76234-0289 | TRADE | | | | | \$1,000.00 |
| 3.521 | WISE ELECTRIC COOPERATIVE-INV/VOUE | 1900 N. TRINITY | | | DECATUR | TX | 76234-0269 | TRADE | | | | | \$640.75 |
| 3.522 | WISECHEM PEST CONTROL, INC | PO BOX 2427 | | | GRANBURY | TX | 76048 | TRADE | | | | | \$375.00 |
| 3.523 | WOOD COUNTY | PO BOX 1827 | | | QUITMAN | TX | 75783 | PUCT TCOS PAYABLES | | | | | \$1,070.26 |
| 3.524 | WORSHAM-STEEED GAS STORAGE LP | 5847 SAN FELIPE STE. 3050 | | | HOUSTON | TX | 77057 | TRADE | | | | | \$183,561.15 |
| 3.525 | XPO LOGISTICS-FORMERLY CON-WAY | 29559 NETWORK PLACE | | | CHICAGO | IL | 60657-1559 | TRADE | | | | | \$613,50 |
| 3.526 | YOUNG, STEVE | ADDRESS REDACTED | | | CHICAGO | IL | 60657-1559 | TRADE | | | | | \$120.00 |
| | | | | | | | | | | | | | TOTAL: \$3,243,473,688.64 |

Fill in this information to identify the case:

Debtor name: Brazos Electric Power Cooperative, Inc.

United States Bankruptcy Court for the: Southern District of Texas

Case number: 21-30725

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

Schedule G: Executory Contracts and Unexpired Leases

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1 State what the contract or lease is for and the nature of the debtor's interest
 See Attached Schedule G Exhibit

State the term remaining

List the contract number of any government contract

SCHEDULE G ATTACHMENT
Executive Contracts and Unexpired Leases

| ID | Description of Contract or Lease | Contract ID | Notice Party's Name | Attention | Address 1 | Address 2 | City | State | ZIP |
|-------|--|-------------------|---|---|--|-------------------------------------|----------------|-------|------------|
| 2.001 | NAESB Master Agreement | Unknown | ATMOS ENERGY MARKETING, LLC | Attn: Contract Administration | 11251 Northwest Freeway, Suite 400 | | Houston | TX | 77092 |
| 2.002 | Interruptible Natural Gas Transportation Agreement | Unknown | Atmos Pipeline - Texas | Attn: Pipeline Marketing Administration | 5420 LBJ Freeway, Suite 1554 | | Dallas | TX | 75240 |
| 2.003 | ISDA Master Agreement | Unknown | Bank of America, N.A. | Attention: Swap Operations | Sears Tower | 233 South Wacker Drive, Suite 2800 | Chicago | IL | 60606 |
| 2.004 | ISDA Master Agreement | Unknown | Bank of Tokyo-Mitsubishi UFJ, Ltd. New York Branch | Attn: Deputy Manager, Derivative Operations Department | Harborside Financial Center, Plaza III | | Jersey City | NJ | 07311 |
| 2.005 | Wholesale Power Contract | Unknown | Bartlett Electric Cooperative, Inc. | | 27492 State Highway 95 | | Bartlett | TX | 76511 |
| 2.006 | Power Purchase Agreement | Unknown | Brazos Sandy Creek Electric Cooperative, Inc. | Attention: Executive Vice President and General Manager | 2404 LaSalle Ave | | Waco | TX | 76706 |
| 2.007 | EEI Master Agreement | Unknown | Calpine Energy Services, L.P. | Attn: Sr. Vice President, Sales & Marketing | 700 Milam Street, Suite 800 | | Houston | TX | 77002 |
| 2.008 | EEI Master Agreement | CES1162 | Calpine Energy Services, L.P. | Attn: Contract Administration | 717 Texas Avenue, Suite 1000 | | Houston | TX | 77002 |
| 2.009 | NAESB Master Agreement | Chesae808 | Chesapeake Energy Marketing, Inc. | Attn: Contract Administration | P.O. Box 18496 | | Oklahoma City | OK | 73154-0496 |
| 2.010 | NAESB Master Agreement | Unknown | Cima Energy, LTD | Attn: Gas Scheduling | 1221 McKinney, Suite 4150 | | Houston | TX | 77010 |
| 2.011 | NAESB Master Agreement | Unknown | Cimarex Energy Services Inc. | Attn: Gas Marketing | 15 East 5th Street, Suite 1000 | | Tulsa | OK | 74103 |
| 2.012 | EEI Master Agreement | Unknown | Citigroup Energy Inc. | Attn: Commodity Operations Group | 2800 Post Oak Blvd., Suite 500 | | Houston | TX | 77057 |
| 2.013 | EEI Agreement Guarantee | Unknown | Citigroup Global Markets Holdings Inc. | Attention: Citi Treasury | 388 Greenwich Street | | New York | NY | 10013 |
| 2.014 | Wholesale Power Contract | Unknown | Comanche Electric Cooperative, Inc. | | 349 Industrial Blvd., P.O. Box 729 | | Comanche | TX | 76442 |
| 2.015 | NAESB Master Agreement | Unknown | Concord Energy LLC | Attn: Contract Administration | 1401 17th St #1500 | | Denver | CO | 80202 |
| 2.016 | NAESB Master Agreement | Unknown | ConocoPhillips Company | Attn: ConocoPhillips Gas & Power | P.O. Box 2197 | | Houston | TX | 77252-2197 |
| 2.017 | Wholesale Power Contract | Unknown | Cooke County Electric Cooperative Association, dba PenTex Energy | | 11799 West U.S. Highway 82, P.O. Box 530 | | Muenster | TX | 76252 |
| 2.018 | Wholesale Power Contract | Unknown | Denton County Electric Cooperative, Inc., dba CoServ Electric | | 7701 S. Stemmons | | Corinth | TX | 76210-1842 |
| 2.019 | NAESB Master Agreement | Unknown | Devon Gas Services, L.P. | Attn: Gas Marketing | 20 North Broadway | | Oklahoma City | OK | 73102-8296 |
| 2.020 | ISDA Master Agreement | Unknown | EDF Trading North America, LLC | Attention: Contracts Administration | 4700 West Sam Houston Parkway North, Suite 250 | | Houston | TX | 77041 |
| 2.021 | Market Participant Agreement | Unknown | Electric Reliability Council of Texas, Inc. | Attn: Legal Dept. | 7620 Metro Center Drive | | Austin | TX | 78744-1654 |
| 2.022 | Interruptible Intrastate Gas Transportation Agreement | 149-11085-02-100 | Energy Transfer Fuel, LP | Attn: Paul McPheeeters | 800 East Sonterra Blvd. Ste 400 | | San Antonio | TX | 78258 |
| 2.023 | Intrastate Natural Gas Transportation Service Agreement | 149-11085-02-300 | Energy Transfer Fuel, LP | Attn: Contract Administration | 800 East Sonterra Blvd. Ste 400 | | San Antonio | TX | 78258 |
| 2.024 | NAESB Master Agreement | Unknown | Enterprise Products Operating, LLC | Attn: Contract Administration | P.O. Box 4324 | | Houston | TX | 77210-4324 |
| 2.025 | NAESB Master Agreement | 10205 | ETC Marketing Ltd | Attn: Janet Spears | 800 E Sonterra Blvd. Ste 400 | | San Antonio | TX | 78258 |
| 2.026 | Wholesale Power Contract | Unknown | Fort Belknap Electric Cooperative, Inc. | | 1302 W. Main St., P.O. Box 486 | | Olney | TX | 76364 |
| 2.027 | EEI Master Agreement | 1285 | FPL Energy Power Marketing, Inc. | Attn: Contracts/Legal Department | 700 Universe Blvd. | Mail Stop CTR/JB | Juno Beach | FL | 33408 |
| 2.028 | NAESB Master Agreement | Unknown | FREEPOINT COMMODITIES LLC | Attn: Legal Department | 58 Commerce Road | | Stamford | CT | 06902 |
| 2.029 | EEI Master Agreement | Unknown | Golden Spread Electric Cooperative, Inc. | Attn: Chief Financial Officer Attn: Director, Market Operations | 905 South Fillmore, Suite 300 | | Amarillo | TX | 79101 |
| 2.030 | Wholesale Power Contract | Unknown | Hamilton County Electric Cooperative Association | | 420 North Rice, P.O. Box 753 | | Hamilton | TX | 76531 |
| 2.031 | Wholesale Power Contract | Unknown | Heart Of Texas Electric Coop | Attn: Brandon Young | 1111 Johnson Drive PO Box 357 | | Mcgregor | TX | 76657 |
| 2.032 | Wholesale Power Contract | Unknown | HILCO Electric Cooperative, Inc. | | 115 East Main Street, P.O. Box 127 | | Itasca | TX | 76055 |
| 2.033 | Service Agreement | HL-BRA-FSS-INTRA | Hill-Lake Gas Storage, LLC- Marketing | Attn: Marketing | 1201 Louisiana Street, Suite 700 | | Houston | TX | 77002 |
| 2.034 | NAESB Master Agreement | Unknown | IBERDROLA RENEWABLES, Inc. | Attn: Contract Administration | 1125 NW Couch, Suite 700 | | Portland | OR | 97209 |
| 2.035 | ISDA Master Agreement | Unknown | J. Aron & Company | Attention: Swap Operations | 85 Broad Street | | New York | NY | 10004 |
| 2.036 | EEI Master Agreement | Unknown | J. ARON & COMPANY | Attn: Commodity Operations | 85 Broad Street | | New York | NY | 10004 |
| 2.037 | Wholesale Power Contract | Unknown | J-A-C Electric Cooperative, Inc. | | 1784 FM 172 | | Henrietta | TX | 76365-7108 |
| 2.038 | ISDA Master Agreement | Unknown | JPMorgan Chase Bank | | Collateral Middle Office Americas 3/OPS2 | 500 Stanton Christiana Road | Newark | DE | 19713 |
| 2.039 | NAESB Master Agreement | Unknown | Koch Energy Services, LLC | ATTN: Legal Department - NAESBs | 4111 East 37th Street North | | Wichita | KS | 67220 |
| 2.040 | Amended and Restated Power Purchase Agreement #1 | Unknown | Lapetus Energy Project, LLC c/o Duke Energy Renewables Solar, LLC | Attention: Sybil Ciolfi | 550 South Caldwell Street, Suite 600 | | Charlotte | NC | 28202 |
| 2.041 | Amended and Restated Power Purchase Agreement #2 | Unknown | Lapetus Energy Project, LLC c/o Duke Energy Renewables Solar, LLC | Attention: Sybil Ciolfi | 550 South Caldwell Street, Suite 600 | DEC 40A | Charlotte | NC | 28202 |
| 2.042 | Amended and Restated Power Purchase Agreement #3 | Unknown | Lapetus Energy Project, LLC c/o Duke Energy Renewables Solar, LLC | Attention: Sybil Ciolfi | 550 South Caldwell Street, Suite 600 | | Charlotte | NC | 28202 |
| 2.043 | EEI Master Agreement | 1553 | Lower Colorado River Authority | Attn: Contract Administration | 3700 Lake Austin Boulevard, Mailstop L200 | | Austin | TX | 78703 |
| 2.044 | NAESB Master Agreement | Cooken216 | Macquarie Cook Energy, LLC | Attn: Contract Administration | 10100 Santa Monica Blvd., 18th floor | | Los Angeles | CA | 90067 |
| 2.045 | NAESB Master Agreement | Unknown | Marabou Midstream Services, LP | Attn: Contract Administration | 450 Gears Road, Suite 850 | | Houston | TX | 77067-4506 |
| 2.046 | NAESB Master Agreement | Unknown | Mercuria Energy America, Inc. | Attn: Contract Administration | 20 East Greenway Plaza, Suite 650 | | Houston | TX | 77046 |
| 2.047 | ISDA Master Agreement | Unknown | Merrill Lynch Commodities, Inc. | | 20 East Greenway Plaza | 7th floor | Houston | TX | 77253-3327 |
| 2.048 | Wholesale Power Contract | Unknown | Mid-South Electric Cooperative Association | | 7625 Highway 6, P.O. Box 970 | | Navasota | TX | 77868 |
| 2.049 | EEI Master Agreement | 1363 | Morgan Stanley Capital Group Inc | Attn: Deborah Hart | 1585 Broadway | 2000 Westchester Avenue | Purchase | NY | 10577 |
| 2.050 | ISDA Master Agreement | Unknown | Morgan Stanley Capital Group Inc. c/o Morgan Stanley & Co.LLC | Attention: Close-out Notices | 1585 Broadway | | New York | NY | 10036-8293 |
| 2.051 | ISDA Master Agreement | Unknown | Munich Re Trading LLC | Attention: Vice President | Two Hughes Landing | 1790 Hughes Landing Blvd, Suite 275 | The Woodlands | TX | 77380 |
| 2.052 | NAESB Master Agreement | Unknown | National Energy & Trade, L.P. | Attn: Contract Administration | 5847 San Felipe St, Suite 1910 | | Houston | TX | 77057 |
| 2.053 | Wholesale Power Contract | Unknown | Navarro County Electric Cooperative, Inc. | | 3800 W. Highway 22 | | Corsicana | TX | 75110 |
| 2.054 | Wholesale Power Contract | Unknown | Navasota Valley Electric Cooperative, Inc. | | 2281 E. US Hwy 79, P.O. Box 848 | | Franklin | TX | 77856 |
| 2.055 | NAESB Master Agreement | Unknown | NJR Energy Services Company | Attn: Contracts Dept.-Enerav Services | 1415 Wyckoff Road, PO Box 1464 | | Wall | NJ | 07719 |
| 2.056 | NAESB Master Agreement | Falcontrn600 | Nortex Trading and Marketing | Attn: Jeffrey H. Fouch | 5847 San Felipe, Suite 3050 | | Houston | TX | 77057 |
| 2.057 | Participation Agreement | Unknown | Sandy Creek Energy Associates, L.P. c/o LS Power Development, LLC | Attn: Project Manager | Two Tower Center, 11th floor | | East Brunswick | NJ | 08816 |
| 2.058 | Power Purchase Agreement | Unknown | Sandy Creek Energy Associates, L.P. c/o LS Power Development, LLC | Attn: Project Manager | Two Tower Center, 11th floor | | East Brunswick | NJ | 08816 |
| 2.059 | NAESB Master Agreement | Unknown | Sequent Energy Management LP | Attn: Contract Administration | 1200 Smith St., Suite 900 | | Houston | TX | 77002 |
| 2.060 | EEI Master Agreement | Unknown | Shell Energy North America (US), L.P. | Attn: Senior Contract Administrator- Energy | 909 Fannin, Suite 700 | | Houston | TX | 77010 |
| 2.061 | ISDA Master Agreement | Unknown | Shell Trading Risk Management, LLC | Attention: General Counsel | 1000 Main St., Level 12 | | Houston | TX | 77002 |
| 2.062 | Wholesale Power Contract | Unknown | South Plains Electric Cooperative, Inc. | | 4727 S. Loop 289, Ste. 200 | | Lubbock | TX | 79424 |
| 2.063 | Service Agreement | Unknown | Southwest Power Pool | | 415 N. McKinley, 800 Plaza West | | Little Rock | AR | 72205 |
| 2.064 | Service Agreement For Non-Firm Point-To-Point Transmission Service | Unknown | Southwest Power Pool, Inc. | | 415 N. McKinley, 800 Plaza West | | Little Rock | AR | 72205 |
| 2.065 | EEI Master Agreement | Unknown | Temple Generation I, LLC | Attn: CEO | 9310 Diamante Dr | | Magnolia | TX | 77354 |
| 2.066 | EEI Agreement Guarantee | Unknown | Tenaska Energy, Inc./Tenaska Energy Holdings, LLC | Attention: Credit Department | 14302 FNB Parkway | | Omaha | NE | 68154 |
| 2.067 | NAESB Master Agreement | CT-022883 | Tenaska Marketing Ventures | Attn: Supervisor, Contract Compliance | 11718 Nicholas Street | | Omaha | NE | 68154 |
| 2.068 | EEI Master Agreement | Tenaskaps1169 | Tenaska Power Services Co. | Attn: Contract Administration | 1701 E. Lamar Boulevard, Suite 100 | | Arlington | TX | 76006 |
| 2.069 | NAESB Master Agreement | Unknown | TOTAL GAS & POWER NORTH AMERICA, INC. | Attn: Natural Gas Marketing | 800 Gessner St., Suite 700. | | Houston | TX | 77024 |
| 2.070 | Wholesale Power Contract | Unknown | Tri-County Electric Cooperative, Inc. | | 600 N.W. Parkway | | Azle | TX | 76020-2916 |
| 2.071 | Wholesale Power Contract | Unknown | United Electric Cooperative Services, Inc., dba United Cooperative Services | | 2601 S. Burleson Blvd. | | Burleson | TX | 76028 |
| 2.072 | Power Sales Contract | DE-PM75-12SW00631 | United States Department of Energy Southwestern Power Administration | | One West Third Street | | Tulsa | OK | 74103-3519 |
| 2.073 | ISDA Master Agreement | Unknown | Wells Fargo Bank, NA. | | 45 Fremont Street, 30th Floor, MAC A0194-300 | | San Francisco | CA | 94105 |
| 2.074 | Wholesale Power Contract | Unknown | Wise Electric Cooperative, Inc. | | 1900 N. Trinity St., P.O. Box 269 | | Decatur | TX | 76234 |

Fill in this information to identify the case:

Debtor name: Brazos Electric Power Cooperative, Inc.

United States Bankruptcy Court for the: Southern District of Texas

Case number: 21-30725

Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, *Schedules D-G*. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply:

2.1

D
 E/F
 G

Fill in this information to identify the case:

Debtor name: Brazos Electric Power Cooperative, Inc.

United States Bankruptcy Court for the: Southern District of Texas

Case number: 21-30725

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

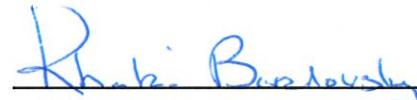
I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a _____ declaration

I declare under penalty of perjury that the foregoing is true and correct.

03/31/2021

Executed on



Signature of individual signing on behalf of debtor
Khaki Bordovsky

Printed name
Vice President – Services

Position or relationship to debtor